

Information on the supply of Treasury Securities in July 2022

Ministry of Finance presents the supply of Treasury Securities in July 2022:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
28-Jul-2022	1-Aug-2022	PS1024 / PS0527 / WZ1127 / WZ1131 / DS0432 / possible other T-bond	4,000-9,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
14-Jul-2022 / 18-Jul-2022	PS1024 / PS0527 / WZ1127 / WZ1131 / DS0432 possible other T-bond	OK0722	23,996
		WS0922	15,868
		WZ1122	21,654
		PS0123	31,606
		OK0423	21,760
		WZ0124	24,517
		WZ0524	26,119

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1022 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0724 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.00% in the first coupon period
DOR0724 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.25%), 6.25% in the first coupon period
TOZ0725 3-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 6.00% in the first coupon period
COI0726 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.00%), 6.00% in the first coupon period
EDO0732 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 6.25% in the first coupon period
ROS0728 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.50%), 6.20% in the first coupon period

ROD0734 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 1.75%), 6.50% in the first coupon period
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