

## Information on the supply of Treasury Securities in April 2024

Ministry of Finance presents the supply of Treasury Securities in April 2024:

### 1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
10-Apr-2024	12-Apr-2024	OK0426 / PS0729 / WZ1129 / DS1034 / possible other T-bond	5,000-9,000
23-Apr-2024	25-Apr-2024	OK0426 / PS0729 / WZ1129 / DS1034 / possible other T-bond	6,000-10,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

### 2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
17-Apr-2024 / 19-Apr-2024	OK0426 / PS0729 / WZ1129 / DS1034 / possible other T-bond	PS0424	20,336
		WZ0524	12,887
		OK0724	13,137
		PS1024	33,125

### 3. T-bill auctions

Sale auctions of Treasury bills are not planned.

### 4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0724 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0425 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.05% in the first coupon period
DOR0426 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.50%), 6.30% in the first coupon period
TOS0427 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.40%
COI0428 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 6.55% in the first coupon period
EDO0434 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 6.80% in the first coupon period
ROS0430 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 6.75% in the first coupon period
ROD0436 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2,00%), 7.05% in the first coupon period