

# Active and Assisted Living Programme National Eligibility Criteria AAL Call 2020

Date:25 November 2019Version:V1Status:Draft1

<sup>&</sup>lt;sup>1</sup> Please check our website for the latest version of this document

### Table of content

### Contents

Т	able of	content2	2
1	List	of National Funding Agencies financing Small Collaborative Projects	;
2	Ove	rview4	ł
	2.1.	COLLABORATIVE PROJECTS	
	2.2.	SMALL COLLABORATIVE PROJECTS	5
3	Nat	ional Eligibility Criteria6	5
	3.1	Austria	5
	3.2	Belgium – Brussels Capital Region	)
	3.3	Belgium – Flanders 12	)
	3.4	Canada14	ļ
	3.5	Cyprus15	5
	3.6	Denmark	5
	3.7	Hungary18	3
	3.8	Italy – Friuli Venezia Giulia Region	L
	3.9	Italy MIUR23	3
	3.10	Italy MOH27	1
	3.11	Luxembourg - FNR	)
	3.12	Luxembourg - Luxinnovation	)
	3.13	The Netherlands	L
	3.14	Norway	ļ
	3.15	Poland	5
	3.16	Portugal	)
	3.17	Romania40	)
	3.18	Slovenia	3
	3.19	Spain – ISCIII	ļ
	3.20	Switzerland	7
	3.21	Taiwan49	)

### 1 List of National Funding Agencies financing Small Collaborative Projects

- > Austria
- Belgium Brussels Capital Region
- ➢ Belgium − Flanders
- > Denmark
- Italy Ministry of Health (Ministero della Salute)
- Italy Fruili Venezia Giulia Region
- > The Netherlands
- > Norway
- Romania
- ➢ Spain − ISCIII➢ Taiwan

### 2 Overview

Under the AAL Programme national funding rules are applied. The following overview is meant to give a quick orientation on the **general eligibility** of organisations under this programme. For specific information, please read carefully the national eligibility criteria in this document. Furthermore, it is highly recommended to contact the AAL NCP for a prior clarification<sup>2</sup>.

#### 2.1. COLLABORATIVE PROJECTS

Country / Funding organisation	University	Research Org.	SME	Large Enterprises	User organisations	Other organisations		
Austria	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	2		
Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.								
Belgium Brussels Capital Region	$\checkmark$	$\checkmark$	~	$\checkmark$	徸	<b>a</b>		
Belgium – Flanders	2	2	~	$\checkmark$	徸	<b></b>		
Canada	$\checkmark$	$\checkmark$	2	2	2	2		
In order to rec	eive Canadia	an funding, th	he institu	tion must be a	CIHR Eligible	Institution.		
Cyprus	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	2	2		
Denmark	×	×	x	×	×	×		
Hungary	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	✓	2		
Italy – FVG	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	×	×		
Italy - MIUR	$\checkmark$	1	$\checkmark$	$\checkmark$	×	2		

Public organisations, universities, research centres and IRCCS requesting funding to MIUR, must apply for funding together with industrial companies

Italy - MoH	×	V ONLY IRCCS- Scientific Institutes for Research, Hospitalization and Health Care and ISS National Institute of Health	×	×	<b>a</b>	<b>*</b>			
Luxembourg - FNR	√	✓ (public)	×	×	✓ ( accredited)	<b></b>			
Luxinnovation	×	×	$\checkmark$	$\checkmark$	2	<b>a</b>			
The Netherlands	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
	To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.								

PolandImage: Selection of the line in the internal as a Dutch constant of the line internal as a Dutch constant

<sup>&</sup>lt;sup>2</sup> Explanations:  $\checkmark$  = eligible for funding  $\thickapprox$  = not eligible for funding m = please consult the AAL NCP \* participation is conditional, please consult the national eligibility criteria documents

Romania	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	✓	$\checkmark$
Slovenia	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Spain - ISCIII	*	$\checkmark$	×	×	×	2
Switzerland	2	2	$\checkmark$	$\checkmark$	$\checkmark$	2
Taiwan	$\checkmark$	$\checkmark$	×	×	2	2

2.2. SMALL COLLABORATIVE PROJECTS									
Country / Funding organisation	University	Research Org.	SME	Large Enterprises	User organisations	Other organisations			
Austria	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	2			
Belgium Brussels Capital Region	$\checkmark$	√	$\checkmark$	~	畲	2			
Belgium – Flanders	2	2	~	~	2	2			
Canada	×	×	×	×	×	×			
Denmark	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
Cyprus	×	×	×	×	×	×			
Hungary	×	×	×	×	×	×			
Italy – FVG	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	×	×			
Italy - MIUR	×	×	×	×	×	×			
Italy - MoH	×	ONLY IRCCS- Scientific Institutes for Research, Hospitalization and Health Care and ISS National Institute of Health	×	×		<b>*</b>			
Luxembourg - FNR	×	×	×	×	×	×			
Luxinnovation	×	×	×	×	×	×			
The Netherlands	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			

To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.

Poland	×	×	×	×	×	×
Portugal	×	×	×	×	×	×
Romania	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Slovenia	×	×	×	×	×	×
Spain - ISCIII	*	$\checkmark$	×	×	$\checkmark$	2
Switzerland	×	×	×	×	×	×
Taiwan	$\checkmark$	$\checkmark$	×	×	2	2

### 3 National Eligibility Criteria

3.1 Austria

	Country	Austria						
1	National funding authority	eral Ministry for Transport, Innovation and Technology, <u>http://www.bmvit.gv.at</u>						
2	National programme management agency	strian Research Promotion Agency nsengasse 1 1090 Vienna <u>ns://www.ffg.at</u>						
3	National Contact Person	Dr Gerda Geyer, Tel:+43(0)5 7755 - 4205, gerda.geyer@ffg.at						
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following legal entities are eligible for funding:         • Companies of any legal form, including         • Local authorities <sup>3</sup> and autonomous bodies,         • Non-profit making organisations such as NPOs <sup>4</sup> / "Daseinsvorsorger"/ secondary and tertiary end-user organisations         • Institutions of research and knowledge dissemination         • Universities and universities of applied sciences         • Non-university research institutions         • Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose         Maximum funding rates / experimental development:         Small Enterprise       Medium Enterprise         Large Enterprise       Institutions of research and Knowledge Dissemination						

<sup>&</sup>lt;sup>3</sup> Activities of local authorities falling within their statutory mandate are not eligible for funding <sup>4</sup> Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

		60 %	50 %	40 %	75 %	
5	Organisations excluded	when contributing with co Research establishments partner. The Austrian rese Austrian partners. It is not possible to provid	mmercial activities (eg as are only eligible to partici earch institutions together e funding to undertakings	provider of care). pate in cooperation with may account for a max in difficulty <sup>3</sup> .	rger) and municipalities an at least one eligible Austri imum of 50% of the persor	an enterprise
	from funding	Research establishments	see participation rules at	oove		
6	Information on funding conditions	finanzen/kostenleitfaden/v https://www.ffg.at/sites/de Eligibility criteria: Austria requires the fulfilm eligibility pre-check): • Registration at the the tutorial at http proposal prior to s • For companies: u deadline; • FFG experts will o	version-21 (Kostenleitfade fault/files/downloads/page nent of the following Eligib e eCall system of the FFG s://ecall.ffg.at/Cockpit/Hel submission deadline; pload of the balance shee	in 2.1). Legal backgrour <u>e/richtlinie_fti_2015_the</u> ility Criteria for Austrian at <u>https://ecall.ffg.at</u> wi <u>p.aspx</u> ; participant's co ets of the last two years al (credit rating and liqu	m the FFG webpage at <u>http</u> nd for funding: Themen-FT <u>men.pdf</u> participants and verifies th thin the submission deadlin st information has to be fille in the FFG eCall within the idity) of the participating er	I-Richtlinie nem by means of an ne; please consult ed in the FFG ecall submission
7	SMALL	The following legal entitie	s are eligible for funding.			
	COLLABORATIVE PROJECTS – Eligible organisations and funding quota	<ul> <li>Companies of any</li> </ul>	y legal form, including horities <sup>5</sup> and autonomous	bodies,		

<sup>3</sup> Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014 <sup>5</sup> Activities of local authorities falling within their statutory mandate are not eligible for funding

		organisat Institutions of res Universiti Non-univ Technolo association	<ul> <li>Institutions of research and knowledge dissemination</li> <li>Universities and universities of applied sciences</li> <li>Non-university research institutions</li> </ul>							
		Small Enterprise	Medium Enterprise	Large Enterprise	Institutions research a Knowledge Dissemination	of and				
		60 %	50 %	40 %	75 %					
		when contributing with co	dary end-users organisation mmercial activities (eg as	provider of care).	ger) and municipalitie	es are primarily relevant				
8	Organisations excluded from funding	It is not possible to provid	e funding to undertakings	in difficulty <sup>3</sup> .						
9	Information on funding conditions	finanzen/kostenleitfaden/v https://www.ffg.at/sites/de Eligibility criteria: Austria requires the fulfiln eligibility pre-check): • Registration at the the tutorial at http proposal prior to si	ble costs for Austrian partic version-21 (Kostenleitfade afault/files/downloads/page nent of the following Eligibi e eCall system of the FFG submission deadline; upload of the balance shee	n 2.1). Legal backgroun <u>/richtlinie_fti_2015_ther</u> ility Criteria for Austrian at <u>https://ecall.ffg.at</u> wit <u>p.aspx</u> ; participant's cos	d for funding: Themen nen.pdf participants and verifi hin the submission de t information has to be	n-FTI-Richtlinie ies them by means of an eadline; please consult e filled in the FFG ecall				

<sup>6</sup> Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

<sup>3</sup> Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014

٠	FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises.
•	Declaration of SME Status for associations and sole traders

## 3.2 Belgium – Brussels Capital Region

	Country	Brussels Capital Region						
1	Regional funding authority	Innoviris - The Brussels Institute for Research and Innovation , <u>www.innoviris.be</u>						
2	Regional programme management agency	oviris - The Brussels Institute for Research and Innovation						
3	National Contact Persons	Beata Bibrowska EU Projects Officer <u>bbibrowska@innoviris.brussels</u> tel: +32 (0) 2 600 50 22						
4	COLLABORATIVE PROJECTS -Eligible organisations and funding quota	Eligible organisations:         •       Private companies established in the Brussels Capital Region with a sustainable activity in this region based upon a sound business model.         •       Brussels Capital Region based universities,         •       Research organisations         •       Associations of end users         Associations will be funded following the analysis of their structural activities (economic/not-economic activities).         •       Associations without economic activity- 100% of funding         •       Associations without economic activity- 100% of funding         •       Associations with max 20 % or less than 20% of economic activities- 100 % of funding         •       Calculation of dedicated funding for associations will be based on their statutes, financial accounts         The associations need to prepare and submit the document "qualification of beneficiary".         Additionally to the general criteria developed by the AAL program, Innoviris funded projects will fulfil some general regional eligibility criteria:         •       Regional beneficiary develops entirely or partially its activities in Brussels Capital Region         •       Regional beneficiary will perform a research or demonstration activity in the project						

valorisatiu · Regional · Regional · Regional · Regional All applicants sho the implementatic Please contact y	<ul> <li>valorisation of results in the region</li> <li>Regional Beneficiary has not received public funding for the same activities</li> <li>Regional Beneficiary has fulfilled the obligations in the context of previous grants allocated by the Region</li> </ul>								
	<u>Maximum fu</u>	unding rates							
	Large enterprise s	Medium size enterprise s	Small enterprise s	Research organisations ,universities/associations without economic activities	-				
Industrial research	65%	75%	80%	100%					
Experimental development	40%	50%	60%	100%					
Eligible costs:	I costs nal costs nt costs osts (10% of pe			d research and demonstration activitie	s only.				

		Brussels based entities can submit the grant for grant preparation (IPSU). Legal text on eligibility of Brussels based RDI actors: http://www.ejustice.just.fgov.be/cgi_loi/loi_l1.pl?language=nl&caller=list&la=n&fromtab=wet&tri=dd+as+rank&sql=dd+=+ date%272017-07-27%27+and+nm+contains+%272017040700%27
5	Organisations excluded from funding	Innoviris will not finance the organisations without the activities in Brussels. Please contact us for any question.
6	Information on funding conditions	Important:         Each applicant will submit to Innoviris the regional funding template (FORM C- request for funding) simultaneously to the submission of AAL EU application. Regional template will be available at Innoviris web site during the opening of EU AAL 2020 call- www.innoviris.be         .       The applicants will return the regional template in 2 hard copies and electronic version to bbibrowska@innoviris.brussels         The regional AAL applicants who will not submit the regional Innoviris form will be considered as ineligible in this call.         Please contact National Contact Person for the advice, help in project preparation or any information needed.         Beata Bibrowska , EU Projects Officer, Strategic Research Unit bbibrowska@innoviris.brussels         tel: +32 (0) 2 600 50 22
7	SMALL COLLABORATIVE	
	PROJECTS – Eligible organisations and funding quota	The same conditions apply as for the collaborative projects.
8	Organisations excluded from funding	
9	Information on funding conditions	

### 3.3 Belgium – Flanders

SS
esearch
ary
ject.
ect and

		- Bonus for international collaboration (10%)
		- SME bonus for medium sized enterprises (10%) and small enterprises (20%)
		- Max funding rate: 50% for development and 60% for research.
		The support of Strategic Research Centre contributions is determined by a specific project related agreement. The total
		funding will be between 50% and 100%. National funding to be confirmed by the Strategic Research Centre involved.
5	Organisations	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
	excluded from	
	funding	
6	Information on	AAL
	funding conditions	https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active
		Development project
		https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject
		Research project
		https://www.vlaio.be/nl/subsidies-financiering/onderzoeksproject
		The support of Strategic Research Centre contributions is determined by a specific project related agreement.
7	SMALL	For small collaborative projects the same eligibility criteria and funding quota apply as for the regular collaborative projects.
		r or orian conaborativo projecto trio barrio origionity orienta and randing quota apply do for the regular conaborativo projecto.
	COLLABORATIVE	
	COLLABORATIVE PROJECTS	
	PROJECTS	
	PROJECTS Eligible	
	PROJECTS Eligible organisations and	
	PROJECTS Eligible	
8	PROJECTS Eligible organisations and funding quota	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders
8	PROJECTS Eligible organisations and funding quota Organisations	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
8	PROJECTS Eligible organisations and funding quota Organisations excluded from	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
8	PROJECTS Eligible organisations and funding quota Organisations	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding	
8	PROJECTS Eligible organisations and funding quota Organisations excluded from funding Information on	AAL
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding	AAL https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding Information on	AAL https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active Development project
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding Information on	AAL <u>https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active</u> Development project <u>https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject</u>
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding Information on	AAL <u>https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active</u> Development project <u>https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject</u> Research project
	PROJECTS Eligible organisations and funding quota Organisations excluded from funding Information on	AAL <u>https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active</u> Development project <u>https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject</u>

### 3.4 Canada

	Country	Canada
1	National funding authority	Canadian Institutes of Health Research (CIHR)
2	National programme management agency	Canadian Institutes of Health Research (CIHR)
3	National Contact Persons	Étienne Murgues, +1 613-948-2209, <u>Etienne.Murgues@cihr-irsc.gc.ca</u> Susan Rogers, +1 514 360 2436, <u>Susan.Rogers@criugm.qc.ca</u> Alison Chayka, +1 613-952-5737, <u>Alison.Chayka@cihr-irsc.gc.ca</u>
4	COLLABORATIVE PROJECTS	Eligibility criteria for all CIHR research funding programs apply. The business office of the institution of an eligible Nominated Principal Applicant generally administers CIHR funds. Refer to the <u>Individual Eligibility Requirements</u> regarding the eligibility requirements for individuals and institutions.
	Eligible organisations and funding quota	For your application to be eligible to CIHR:
		<ul> <li>The Nominated Principal Applicant (NPA) must be an <u>independent researcher</u>. This individual must be the Canadian researcher that is applying for funding from Canada.</li> <li>The Nominated Principal Applicant must be appointed at an <u>eligible institution</u>.</li> </ul>
		The total Canadian amount available for this funding opportunity is \$ 353,000, enough to fund approximately one (1) grant. This amount may increase if additional funding partners participate.
5	Organisations excluded from funding	Organizations that are not eligible to receive CIHR funding are excluded from CIHR funding.
6	Information on funding conditions	Applicants must submit an abbreviated application to CIHR using <u>ResearchNet</u> . Successful applicants funded through this funding opportunity and any other persons working on the project must fully comply with the applicable <u>CIHR Funding</u> <u>Policies</u> . Applicants should review the <u>Use of Grant Funds</u> section of the Tri-Agency (CIHR, NSERC and SSHRC) Financial Administration Guide for a complete listing and description of allowable costs and activities.
7	SMALL COLLABORATIVE PROJECTS	Not applicable

	Eligible organisations and funding quota	
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

## 3.5 Cyprus

	Country	
	Country	Cyprus
1	National funding	Research and Innovation Foundation (www.research.org.cy)
	authority	
2	National programme	Research and Innovation Foundation (www.research.org.cy)
	management agency	
3	National Contact	Dr. Charalambos Papatryfonos (email: cpapatryfonos@research.org.cy, tel.no: +357 22205016)
~		
	Persons	
4	COLLABORATIVE	The maximum funding per project for Cypriot Partners is €175,000. In the case that the Coordinator of the Transnational
	PROJECTS - Eligible	Consortium is a Cypriot Organisation, the funding amount of the Cypriot Partners can be increased up to €200,000.
	organisations and	
	funding quota	Research Organisations / Other Public Benefit and General Government Sector entities – up to 100%
		Small Enterprise – up to 60 %
		Medium Enterprise – up to 50%
		Large Enterprise – up to 40%
		Large Litterprise – up to 40%
		For Proposals with Cypriot Participation, the Coordinator of the Cypriot Consortium will have to submit a corresponding
		Proposal on the Research and Innovation Foundation's IRIS Portal (https://iris.research.org.cy), up to one week after the
		Transnational Proposal's submission deadline and no later than 13:00 (local Cyprus time).
		The Proposals submitted on RIF's IRIS Portal includes only general information regarding the Transnational Proposal (Title,
		Acronym etc), the Coordinator of the Cypriot Consortium and the partner organisations of the Transnational Consortium
		(including the Cypriot organisations) as well as analytical budget for each partner participating in the Cypriot Consortium.
		The Coordinator of the Cypriot Consortium and all Cypriot organisations participating in an AAL Transnational Proposal should
		register in advance on the IRIS Portal.

5	Organisations excluded from funding	-
6	Information on funding conditions	http://www.research.org.cy/
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
8	Organisations excluded from funding	Not Applicable
9	Information on funding conditions	Not Applicable

### 3.6 Denmark

	Country	Denmark
1	National funding authority	Innovation Fund Denmark
2	National programme management agency	International programmes
3	National Contact	Martin Kyvsgaard, International Coordinator
	Persons	Martin.kyvsgaard@innofond.dk / +45 61905081
4	COLLABORATIVE	Not participating in the call
	PROJECTS - Eligible	
	organisations and	
	funding quota	
5	Organisations excluded from funding	N/A
6	Information on funding conditions	N/A
7	SMALL COLLABORATIVE PROJECTS –	<b>Funding criteria and regulations</b> Projects must comply with IFD's Rules for International projects and the national Grand Solution programme. All Danish application must register individually in E-grant after the application deadline.

	Eligible organisations	Maximum public finance for a project with Danish partners is 100.000€.									
	and funding quota	Danish appli national cont National Reg Applicants mu E-grant no lat Grants will t	cants who act point. <b>Jistration</b> ust provide er than 2 be manag	and Forms and Forms basic admi weeks after jed accordir	to be submitt nistrative data the application	ained a proje ed by submitting deadline. les for Interr	ct grant from an administra national proje	IFD are stu ative applicat	rongly recom tion via the or cludes back-p	nccording to IFD's rule nmended to contact to nline submission syste payment of grant af	the em
		Applicant typology Grants provided from 1. January 2020					]				
				Actual costs Salary max DKK 1.000 per hour		Actual costs X institute rate	Public organisations				
		Activity typology		SME's	Large Companies	GTS	Universities & University Colleges	Public hospitals	Other public organisations		
		Industrial Research	Grant	75%	65%	60%	90%+44% in overhead	90%+3,1% in overhead	90%, no overhead		
		Experimental Development	Grant	50%	40%	40-50%	90%+44% in overhead	90%+3,1% in overhead	90%, no overhead		
		according to If the de mini 200.000€ (ap hourly rate of 60% for SME	The Europ mis regula pp. DKK 1. DKK 750 's of the c	pean Comm ation is appli .5 mil). Unde (app. 100€) alculated co	ission's de min ed, the maxim er the de minim per hour. Othe st for basis and	imis regulatio um investmen is regulation er costs are c l industrial res	on no. 1407/20 nt for the SME salary is calcu alculated as a	013. E in a three y ulated on the actual costs.	/ear period is e basis of a fi IFD's funding		s is
8	Organisations excluded from funding	Innovation Fu	Ind Denma	ark can finai	nce all types of	partners					

9	Information on funding conditions	Innovation Fund Denmark website: https://innovationsfonden.dk
		International guidelines: https://innovationsfonden.dk/sites/default/files/2018-10/general-terms-and-conditions-for- international-projects-approved-after-1-feb-2018.pdf

### 3.7 Hungary

	Country	Hungary
1	National funding authority	National Research, Development and Innovation Office
2	National programme management agency	National Research, Development and Innovation Office
3	National Contact Persons	Agnes Divinyi E-mail: <u>agnes.divinyi@nkfih.gov.hu</u> Tel: +36-1-896-3754 www.nkfih.gov.hu
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following types of organisations are eligible for funding: • Business enterprises with legal entity registered in Hungary; • Foreign-registered enterprises with branch office in Hungary; • Non-profit organisations with legal entity registered in Hungary; • Public bodies or their institutes with legal entity Eligible activities: • Industrial/Applied Research • Experimental development • Dissemination (up to 1% of total costs) • Intellectual property protection • Project coordination National funding rates:

Funding rates are based on Article 25 (aid for research and development projects) of Commission Regulation (EU) No 651/2014 of 17 June 2014 on declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty.

Type of	Percentage of national subsidy to the beneficiaries					
Organisation	Large Enterprises	Medium enterprises	Small Enterprises	Non-profit organisations,		
Type of activity				Public Research Institutes and Universities		
Industrial/Applied Research	up to 65%	up to 75%	up to 80%	100%		
Experimental development	up to 40%	up to 50%	up to 60%	100%		
Project coordination, dissemination, IP protection	75 %	75 %	75 %	100 %		

The aid intensity of

- industrial research is 50% and
- experimental development is 25%,

however these rates may be increased

- by 20 percentage points for small enterprises and
- by 10 percentage points for medium-sized enterprises.

Funding intensity per member may be increased by a further 15 percentage points up to a maximum of 80% (this means the whole public funding, i.e. Hungarian national funding + EC funding) if one of the following conditions are fulfilled:

- the project is implemented through effective collaboration
  - between undertakings among which at least one is an SME, or is carried out in at least two Member States, or in a Member State and in a Contracting Party of the EEA Agreement, and no single undertaking bears more than 70 % of the eligible costs, or
  - between an undertaking and one or more research and knowledge-dissemination organisations, where the latter bear at least 10 % of the eligible costs and have the right to publish their own research results
  - the results of the project are widely disseminated through conferences, publication, open access repositories, or free or open source software.

		Project coordination, dissemination and IP protection activities are financed as de minimis aid, which has 75% funding rate.
5	Organisations excluded from funding	-
6	Information on funding conditions	Only those projects will receive Hungarian financing which involve a Hungarian profit oriented business enterprise in the consortium.
		Hungarian consortium members shall be autonomous <sup>7</sup> regarding their relation with each other in the consortium. A legal entity is allowed to participate in more than one project proposals, but in case of successful evaluation it will be financed in the framework of only one project.
		Please note that Hungarian project partners shall submit a proposal to the National Funding Authority for national financing if the project has been selected and approved for funding through the international evaluation and selection process.
		Applicants are expected to contribute their own financial resources to the project costs. This amount depends on the project activities and the applicant's organization form. The own financial resources shall be determined by prevailing law. In order to conclude the national grant agreement the Hungarian applicants have to comply with the regulations of Act CXCV of 2011 on Public Finance, Government Decree No. 368/2011 on the implementation of Act on Public Finance, Government Decree No. 368/2011 on the implementation of Act on Public Finance, Fund.
		<ul> <li>Eligible costs:</li> <li>Personnel costs: salaries, social security charges and other costs included in the usual remuneration of personnel assigned to the action based on the number of annual productive hours (excluding premium, cafeteria etc.),</li> <li>travel costs and related subsistence allowances,</li> <li>cost of other goods and services (e.g. consumables and supplies),</li> <li>subcontracting (up to 30% of total costs),</li> <li>equipment costs (depreciation) up to 20% of total costs and immaterial expenses (depreciation) up to 20% of total costs,</li> <li>indirect costs (10%)</li> </ul>
		Ineligible costs in particular: deductible VAT, currency exchange losses, bank costs, mortgage costs, guarantee costs, interest owed, penalties and fines, debt and debt service charges, membership fee, representation costs, public procurement costs, excessive or reckless expenditure, costs incurred during suspension of the implementation of the action etc.

<sup>&</sup>lt;sup>7</sup> autonomous: the enterprise is either completely independent or has one or more minority partnerships (each less than 25%) with other enterprises

SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
Organisations excluded from funding	Not Applicable
Information on funding conditions	Not Applicable

## 3.8 Italy – Friuli Venezia Giulia Region

Country	Italy FVG			
National funding authority	Friuli Venezia Giulia Autonomous Region			
National programme management agency	Friuli Venezia Giulia Autonomous Region			
National Contact Persons	Annalisa Viezzoli			
COLLABORATIVE PROJECTS - Eligible organisations and	Universities, Research Organisations, SMEs and Large Enterprises			
funding quota	Research Development			
	a) Micro and Small Enterprises 80% 60%			
	b) Medium Enterprises 75% 50%			
	c) Large Enterprises 65% 40%			
	d) Universities and			
	Research Organisations 80% 80% (as beneficiary)			
Organisations excluded	The ones without the requirements for the categories mentioned above. End users are not eligible, still they can take part			
	to the projects through self-funding.			
	The funding conditions are available in the regulation established by the Decree n. 14248/LAVFORU/2019 (more			
	information at http://www.regione.fvg.it/rafvg/cms/RAFVG/istruzione-ricerca/fare-ricerca/news/0032.html,			
	National funding authority National programme management agency National Contact Persons COLLABORATIVE PROJECTS - Eligible organisations and			

		see in particular the articles 3, 6, costs)	7 and 9 of th	e document, respectively dedica	ated to beneficiaries, projects and allowable
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	<ul> <li>Universities, Research Organisati</li> <li>a) Micro and Small Enterprises</li> <li>b) Medium Enterprises</li> <li>c) Large Enterprises</li> <li>d) Universities and Research Organisations</li> </ul>	ons, SMEs a Research 80% 75% 65% 80%	and Large Enterprises Development 60% 50% 40% 80%	
8 9	Organisations excluded from funding Information on funding conditions	to the projects through self-fundin The funding conditions are availal information at http://www.regione.	g. ble in the reg <u>fvg.it/rafvg/c</u>	gulation established by the Decre ms/RAFVG/istruzione-ricerca/fa	users are not eligible, still they can take part ee n. 14248/LAVFORU/2019 (more are-ricerca/news/0032.html, ated to beneficiaries, projects and allowable

### 3.9 Italy MIUR

	Country	Italy MIUR
1	National funding authority	Ministry for Education, University and Research (MIUR)
2	National programme management agency	N.A.
3	National Contact Persons	For international aspects:
		Aldo Covello tel. +39 06 9772 6465 e-mail: aldo.covello@miur.it
		Maria Chiara Noto tel. +390697727117 e-mail: <u>mariachiara.noto@est.miur.it</u> For national aspects:
		Irene Guglielmo tel. +39 06 9772 7470 e-mail: irene.guglielmo@miur.it
4	COLLABORATIVE PROJECTS Eligible organisations and funding quota	<ol> <li>Applicable laws and rules         <ul> <li>Decreto legge n. 83/2012;</li> <li>Decreto Ministeriale n. 593 del 26 luglio 2016;</li> <li>Linee guida al DM del 26 luglio 2016 n. 593;</li> <li>Procedure operative per il finanziamento dei progetti internazionali ex art. 18 D.M. n. 593 del 26 luglio 2016;</li> <li>Avviso integrativo nazionale.</li> </ul> </li> </ol>
		<ul> <li>2) Type/nature of participants</li> <li>The following entities are eligible for funding, providing that they have stable organization in Italy:         <ol> <li>1.Universities;</li> <li>2. Enterprises;</li> <li>3.Private and Public research institutions 4. Research organizations (public and private) in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014. 5.</li> <li>Public and private IRCCS (including ecclesiastical institutions and nursing home, as long as they provide in the statutory purposes the execution of research activities), 6. End Users Association.</li> </ol> </li> <li>3) Legal/administrative/financial conditions:         The participant must not be defaulting with regard to other funding received by the Ministry.         The participant must not have requested/got any other funding for the same research activities.         The participant must respect the Italian law "D.Lgs. n 159 del 6/09/2011 and subsequent amendments and integrations".     </li> </ul>

The participant must not be subject to bankruptcy proceedings as of art. 5, comma 4, letter b) of DM 593/2016 or must not be a company in difficulty according to the definition under number 18) of article 2 "Definitions" of Regulation (EU) no. 651/2014.

The participant must be in compliance with the obligations laid down in the contributory and social security regulations (DURC).

The judicial and pending records of the legal representative of the participant must be negative.

#### 3) Consortium configuration

There are no national limitations

#### 4) Financial conditions

For any participant, with the exception of public universities and public research institutions (Enti pubblici di ricerca), the following financial criteria, calculated using the data reported in the last approved balance sheet, must be fulfilled.

#### CN > (CP - I)/2

Where:

CN = net assets (Capitale netto)

CP = sum of the costs of all the projects for which public funding has been requested by the participant during the year.

I = sum of the contributions received, approved or requested for the same projects.

#### OF/F < 8%

Where:

OF = financial charges (Oneri finanziari)

F = turnover (Fatturato)

#### 5) Budget committed by MIUR

The national budget committed by MIUR for this call is  $\in$  535.000 as grant; however, the total funding available for Italian participants includes also the European Commission co-funding for an amount up to  $\notin$  465.000.

The maximum amount of grants allowed per project is €250.000.

#### 6) Funding rates

The amount of funding which can be granted to each beneficiary is calculated multiplying the eligible costs for the funding rate listed in the following table.

			F	Funding Rates	
ty	Applicant typology		, consortia, end earch bodies (w requirements of under EU Reg. nmission - June	Universities, public research institutions, research organizations (public and private) in accordance with Reg. EU n. 651/2014 of the	
Activity typology		Small Enterprises	Medium Enterprises	Large Enterprises	Commission - June 17, 2014)
Industrial Research	grant	40%	30%	20%	50%
Experimental Research	grant	30%	20%	10%	25%

On request of applicants a pre-payment may be done, equal to:

- 80% of the total contribution for public entities

- 50% of the total contribution for private entities

The remaining part of the contribute will be paid in instalments after each financial and progress reporting period.

#### 7) Projects eligible for funding

MIUR will fund only Collaborative projects. Small collaborative projects are not eligible for funding.

#### 8) Eligible costs

All activities classifiable as Industrial research and Experimental development are eligible for funding. Furthermore, Industrial research activities must be predominant with respect to Experimental development activities (in terms of costs).

All costs incurred during the lifetime of the project under the following categories are eligible: Personnel, Equipment, Consulting and equivalent services, Consumables and Overheads.

Overheads (spese generali) shall be calculated as a percentage of the personnel costs and cannot be higher than 50% of them. Travel expenses, dissemination and coordination costs are to be included in the overheads.

		<ul> <li>9) Submission of the proposal at national level</li> <li>In addition to the project proposal, which shall be submitted at European level, the Italian participants are requested to submit a national integrative application and further documentation to MIUR, through the national web platform, available at the following link: http://banditransnazionalimiur.cineca.it</li> <li>The content of such documentation is defined in the already mentioned web platform and in the "Procedure operative per il finanziamento dei progetti internazionali".</li> <li>Any participant who does not submit its national integrative application and the relevant documents, duly signed, to MIUR through the national web platform by the deadline of the AAL</li> </ul>
		international call, will be considered not eligible for funding. It is strongly recommended to consult the FAQ, the guide for applicants and all the relevant national Supporting Documents (Documenti di supporto) available on the website <u>http://banditransnazionali-miur.cineca.it</u> , in order to guarantee a proper proposal submission. In case of any doubts, do not hesitate to contact the National contact person already at early stage of project preparation.
5	Organisations excluded from funding	n.a.
6	Information on funding conditions	The admission for funding is subject to the adoption of the necessary accounting and administrative measures for the allocation of the resources. More information on: http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx
7	SMALL COLLABORATIVE PROJECTS	Not applicable
	Eligible organisations and funding quota	
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

### 3.10 Italy MOH

- Office 5 (Health Research IRCCS),
e, Italy -
,
Health Care (Istituti di Ricovero e Cura a
tional Institute of Health (Istituto Superiore di
, , , , , , , , , , , , , , , , , , ,
team member
o different transnational research calls, funded
Principal Investigators or other research team
istry of Health will grant an eligibility clearance
pposals. To this end, it is mandatory that the
through IRCCS Scientific Directorate or ISS
g WFR System before submitting their pre-
ommended that the form, completed and duly
pre-proposal submission deadline. Applicants
an be eligible.
, max 50% of the requested fund); travel costs
iested fund); equipment (rent/leasing only),
tions, meetings/workshops etc max 1% of the

		requested fund); data handling and analysis (no limit); overhead (maximum 10% of the requested fund).(All according to national regulations).Travel expenses and subsistence allowances associated with training activities only linked to the project.  Anticipated number of fundable project partners: 4-5 Maximum funding per grant awarded to a project partner: Max 0.25 M€ Eligibility of project duration: Max 3 years
5	Organisations excluded from funding	Universities, Research Centres and SME.
6	Information on funding conditions	Submission of other information at the national level After the joint AAL Programme peer review has been completed and the final (scientific) ranking list has been performed and endorsed by the Call Steering Committee, the Ministry of Health will invite the principal investigators of the projects approved for funding to enter the formal national negotiations (according to national regulations). The funding of these projects are under the RicercaCorrente IRCCS rules. Submission of financial and scientific reports at the national level Submission of annual scientific and financial reports at the national level could be required according to the rules of the Ministry of Health Ricerca Corrente IRCCS and ISS.
7	SMALL COLLABORATIVE	As indicated under point 4.
	PROJECTS – Eligible organisations and funding quota	
8	Organisations excluded from funding	As indicated under point 5.
9	Information on funding conditions	As indicated under point 6.

### 3.11 Luxembourg - FNR

	Country	Luxembourg – Public Research Institutions		
1	National funding authority	Luxembourg National Research Fund		
2	National programme	Luxembourg National Research Fund		
	management agency			
3	National Contact Persons	Dr. Andreea Monnat, email: andreea.monnat@fnr.lu; Tel:+35226192553		
4	COLLABORATIVE PROJECTS	Luxembourg public research institutions and end-user institutions accredited by the Ministry of		
		Research and Higher Education; funding quota 100%.		
	Eligible organisations and			
	funding quota			
5	Organisations excluded from	National and international companies, international research institutions.		
	funding			
6	Information on funding	To be found under <a href="https://www.fnr.lu/international-cooperation/aal-2/">https://www.fnr.lu/international-cooperation/aal-2/</a>		
	conditions			
7	SMALL COLLABORATIVE	Not applicable		
	PROJECTS			
	Eligible organisations and			
	funding quota			
8	Organisations excluded from	Not applicable		
	funding			
9	Information on funding	Not applicable		
	conditions			

### 3.12 Luxembourg - Luxinnovation

	Country	Luxembourg – Private companies			
1	National funding authority	Ministry of the Economy			
2	National programme management agency	Luxinnovation (www.luxinnovation.lu)			
3	National Contact Persons	Alexander Link 5, avenue des Hauts-Fourneaux L-4362 Esch-sur-Alzette <u>alexander.link@luxinnovation.lu</u> + 352 43 62 63 864			
4	COLLABORATIVE PROJECTS Eligible organisations and funding quota	The information on the eligibility criteria is based on the modified law of June 5th 2009 relating to the promotion of RDI and is subject to changes in case of any amendment or modification of the underlying regulation. The eligibility criteria will be those in force at the time of contracting. Only private enterprises registered in Luxembourg are eligible for direct funding. Maximum funding rates:			
		<ul> <li>Small sized enterprises: 60%</li> <li>Medium sized enterprises: 50%</li> <li>Large enterprises: 40%</li> <li>A participating company should demonstrate its viability and financial soundness regarding its own contribution to the project and the implementation of the results. Companies that are in danger of insolvency cannot be funded. A participating company shall demonstrate the positive impact of the expected project outcome on its growth and future assets.</li> </ul>			
5	Organisations excluded from funding	Non-economic activities are not eligible under the aid schemes proposed by the Ministry of the Economy. The National Research Fund (www.fnr.lu) is the funding agency for research organizations.			
6	Information on funding conditions	Website that shows national eligibility criteria and funding conditions: http://www.innovation.public.lu/en/financer/competitivite/collaborations-publiques-privees/aal/index.html			
7	SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota	Not applicable			
8	Organisations excluded from funding	Not applicable			

### 3.13 The Netherlands

	Country	The Netherlands
1	National funding authority	The Ministry of Health, Welfare and Sport
		www.minvws.nl
2	National programme	ZonMw, the Netherlands Organization for Health Research & Development
	management & project funding	www.zonmw.nl
	agency	
3	National Contact Person	Geja Langerveld, langerveld@zonmw.nl, +31 (0)70 349 5158
		Rik Wisselink, wisselink@zonmw.nl, +31 (0)70 349 5374
	Eligible organisations	COLLABORATIVE PROJECTS
		The objective of the Netherlands participation in AAL is the availability of ICT-based solutions on the Dutch market within 2 years after the project. Experience with AAL solutions by Dutch seniors, their family/social networks and/or the Dutch care and social support system are essential for furhter implementation and uptake.
		To achieve this, the following Dutch national eligibility criteria are applicable.
		To be eligible for funding in The Netherlands the following parties need to be involved in the project as consortium partner.
		<ol> <li>One Dutch primary and/or secondary and/or tertiary end user organisation<sup>8</sup> intending to act as a 'launching customer' of the AAL solution.</li> </ol>
		A 'launching customer' can be a senior organisation, a care/welfare organisation/provider, a

#### <sup>8</sup> Definition of end-users in the AAL Joint Programme:

<u>Primary end-users</u> are older adults who are actually using AAL products and services. This group directly benefits from AAL solutions by increased quality of life. Primary end user organizations are organizations who represent older adults (e.g. senior organizations/cooperations etc.)

<u>Secondary end-users</u> are persons or organisations directly in contact with primary end-users, such as formal and informal care persons, family members, friends, neighbours, care organisations and their representatives. This group benefits from AAL directly when using AAL products and services (at a primary end-user's home or remote) and indirectly when the care needs of primary end-users are reduced.

<u>Tertiary end-users</u> are such institutions and private or public organisations that are not directly in contact with AAL products and services, but who somehow contribute in organizing, paying or enabling them. This group includes the public sector service organizers, municipalities, social security systems, insurance companies, housing corporations etc.. Common to these is that their benefit from AAL comes from increased efficiency and effectiveness which result in saving expenses or by not having to increase expenses in the mid and long term.

L		municipality, a health insurance company, a housing cooperation etc.				
		The Dutch end user organisation(s) must take part in the pilots with a cousers.	nsiderable number of end			
		2. <b>One company</b> that is active on the Dutch market to make the solution available for end users in the Netherlands and to provide (technical) support to them, also after the project.				
		<b>SMALL COLLABORATIVE PROJECTS</b> ZonMw wil provide funding for Dutch partners to participate in small collaborative projects.				
		To be eligible for funding in The Netherlands the following requirement need to be fulfilled: It is mandatory that <u>Dutch end-users</u> (organizations) are involved in a small collaborative project.				
		An end user partner can take part in only one funded project in AAL call 2020!				
		Financial viability and business soundness of Dutch enterprises and organizations will be verified.				
4	Funding quota	COLLABORATIVE PROJECTS The maximum financial contribution for Dutch partners is ( (not per partner).	€ 500.000, per project			
		SMALL COLLABORATIVE PROJECTS The maximum financial contribution for Dutch partners is €100.000, per project (not per partner).				
		The following funding rates will be applied to different types of organizations, who are <u>not</u> engaging in 'economic activities':				
		Type of organization (not-for-profit)	Max. funding rate			
		Primary End users organizations (organizations of seniors, patients etc.) 75%				
		Secondary End user organisations (care / welfare organizations etc.) 65%				
		Tertiary End User organisations (local/provincial governments) 50%				
		I ertiary End User organisations (local/provincial governments)	50%			

			In case of <b>enterprises</b> <sup>9</sup> the funding rates for Experimental Development will be applied according to the EC state aid rules for R&D&I. The funding rate depends on the size of the enterprise and takes into consideration the international cooperation in AAL projects.		
			Type/size of enterprise	Max. funding rate	
			SME /Small sized enterprise	60%	
			SME <sup>10</sup> / Medium sized enterprise	50%	
			Large enterprise	40%	
5	Organisations funding	excluded from	N.A.		
6	Information conditions	on funding	ZonMw will work with one grant-receiving Dutch organization per project (th	ne 'NL penvoerder').	
			<ul> <li>More information about the ZonMw grant conditions can be retrieved from the http://www.zonmw.nl/aal.</li> <li>Algemene subsidiebepalingen van ZonMw (1 juli 2013)</li> <li>Toelichting Subsidiering AAL Projecten in Nederland, AAL call 2020</li> </ul>	the ZonMw website	

<sup>10</sup> EU - definition SME 2003

Categorie	Headcount	Turnover	or	Balance sheet total
Mediumsized	<250	<u>&lt;</u> € 50 mln.		<u>&lt;</u> € 43 mln
Small	< 50	<u>&lt;</u> € 10 mln.		<u>&lt;</u> € 10 mln
Micro	< 10	<u>&lt;</u> € 2 mln		<u>&lt;</u> € 2 mln

<sup>&</sup>lt;sup>9</sup> Enterprises are defined as undertakings which are legal persons engaging in economic activities. According to settled EU case law an economic activity is "any activity consisting in offering goods and services on a given market". This can apply also to research organizations, care providers etc. It is the responsibility of the proposing organizations to assess if the activities for the AAL project are subject to the EC state aid rules.

### 3.14 Norway

	Country	Norway				
1	National funding authority	The Research Council of Norway, www.rcn.no				
2	National programme	The Research Council of Norway, www.rcn.no				
	management agency					
3	National Contact Persons	Kristin Andersen, kran@rcn.	<u>.no</u> , + 47 9058164	7		
4	<b>COLLABORATIVE PROJECTS -</b>					
	Eligible organisations and funding quota	Type of Maximum percentage of costs covered by public funding Organisation			ic funding	
		Type of Activity	Large Enterprise	Medium Enterprise	Small Enterprise	Research organizatior
		Fundamental Research	n/a	n/a	n/a	n/a
		Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%
		Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%
		General eligibility criteria and conditions for project funding from the Research Council of Norway (RCN) will apply (i.e. the recipient must be a registered legal entity, demonstrate financial viability, and provide transparency as to funding requested or received from other sources).				
	The funding of the Norwegian partners together in one AAL project cannot exceed 50 costs.			cannot exceed 50 %	of eligible	
		Aid to undertakings will be granted in accordance with Article 25 of the General Block Exemption Regulation (Commission Regulation (EU) No 651/2014). To be eligible for funding, Norwegian partners in AAL consortiums must contact the Norwegian AAL National Contact Person (NCP) before submitting a proposal. Such prior contact is a requirement for funding for Norwegian partners in AAL-proposals.				
5	Organisations excluded from funding					

6	Information on funding conditions	Call for proposals with national funding conditions will be announced on the Research Council of Norway website <a href="https://www.forskningsradet.no/en/">https://www.forskningsradet.no/en/</a>
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Same as for collaborative projects.
8	Organisations excluded from funding	Same as for collaborative projects.
9	Information on funding conditions	Same as for collaborative projects.

Please note: The information above - especially the information given at 4 - will be published as a document <u>and</u> processed for the electronic submission tool, i.e. for the funding templates of project partners

### 3.15 Poland

	Country	Poland		
1	National funding authority	National Centre for Research and Development (NCBR)		
2	National programme management agency	National Centre for Research and Development (NCBR)		
3	National Contact Persons	Renata Ciupa, e-mail: renata.ciupa@ncbr.gov.pl, tel.: +48 22 39 07 435		
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	<ul> <li><u>Eligibility criteria:</u> <ul> <li>Following entities are eligible to apply:</li> <li>Research organizations (research and knowledge-dissemination organisations);</li> <li>Micro, Small, Medium and Large Enterprises.</li> <li>Entity must be registered in Poland.</li> </ul> </li> <li><u>Additional eligibility criteria:</u> <ul> <li>All proposals must be aligned with national regulations, inter alia:</li> <li>The Act of 20 July 2018 on the Law of Higher Education and Science, published in Journal of Laws item 1668, 2018, as amended;</li> </ul> </li> </ul>		
		• The Act of 30 April 2010 on the National Centre for Research and Development, published in Journal of Laws item 1770, 2019; The Regulation of the Minister of Science and Higher Education of 25 February 2015 on criteria and rules on granting state aid and "de minimis" aid by the National Centre for Research and Development (published in Journal of Laws item 299, 2015), which is in line with the Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (General Block Exemption Regulation).		
		Eligible costs:		
		<ul> <li>The eligible costs shall be the following:         <ul> <li>personnel costs (researchers, technicians and other supporting staff to the extent employed on the research project) (1);</li> <li>other operating costs including costs of materials, supplies and similar products incurred directly as a result of the research activity;</li> </ul> </li> </ul>		

for the used to the prace cost projection of the conse cost cost cost cost cost cost cost cost	the period used for a for their full life for the life of the rese tice, shall be consist of <i>buildings and</i> ect; with regard to e research project, sidered eligible; for s shall be eligible ( of contractual re- usively for the rese I eligible costs of a her only in justified tional overheads in not account for mo- nted as a multiplica	the research project; the research project; arch project, as cal dered eligible; <i>I land</i> , to the extent buildings, only the d as calculated on the land, costs of comr 2); <i>search, costs of co</i> <i>carch activity</i> ; this co a project; the subcor case, this need will nourred indirectly as ore than 25% of all	cal knowledge and pate if such instruments and c, only the depreciation culated on the basis and for the duration us epreciation costs corre- basis of good account mercial transfer or actu- onsultancy and equiva- st type cannot accoun- netracting can be obtain be verified by a national a result of the research eligible project costs ven above (called x%) f=(1+2)*x%.	d equipment are not costs corresponding of good accounting sed for the research esponding to the life ting practice shall be ually incurred capital alent services used t for more than 70% hed from consortium al experts panel (3); th project; that costs (4); That costs are
National funding rates:				
Funding quota of Polish part funding quota will be decic research/development, risk a	led on a case-by	-case basis depend	ing on the size of the	e company, type of
The following maximum fund	ding quotas apply:			
Type of Organisation	Maximu	m percentage of co	sts covered by publi	c funding
Type of Activity	Large Enterprise	Medium Enterprise	Small Enterprise	Research organization
Fundamental Research	n/a	n/a	n/a	n/a
Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%

		Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%
		In any case only Application (e.g. coordination, dissemining institution).				
5	Organisations excluded from funding	Entities not listed above.	Entities not listed above.			
6	Information on funding conditions	Further information is availa https://www.ncbr.gov.pl/inde				
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	N/A				
8	Organisations excluded from funding	N/A				
9	Information on funding conditions	N/A				

## 3.16 Portugal

	Country	Portugal		
1	National funding	Fundação para a Ciência e a Tecnologia (FCT, I.P)		
	authority	ttp://www.fct.pt		
2	National programme	Indação para a Ciência e a Tecnologia (FCT, I.P)		
	management agency	p://www.fct.pt		
3	National Contact Persons	Sandra Fernandes (FCT, I.P)		
		sandra.fernandes@fct.pt Tel: +351 213 917 647		
		Tel. +351 213 917 047		
4	COLLABORATIVE			
	PROJECTS - Eligible	The following organisations, individually or in co-promotion, are eligible funding beneficiaries :		
	organisations and funding quota	a) National non-entrepreneurial entities of the R&I system, namely:		
		i. Higher Education Institutions, their institutes and R&D units;		
		ii. State or international laboratories with head office in Portugal;		
		iii. Non-profit private institutions whose main object is R&D activity;		
		<ul> <li>Other non-profit public and private institutions developing or participating in scientific research activities.</li> </ul>		
		<ul> <li>b) Companies of any type and under any legal form if included in SR&amp;TD projects led by non- entrepreneurial entities from the R&amp;I system.</li> </ul>		
		Funding is 100%, except for Companies. Payments made to companies directly or through the Proposing Institution cannot exceed 50% of the total cost of the company's participation.		
5	Organisations excluded from funding			
6	Information on funding conditions	Regulation on Projects Funded Solely by National Funds is available in <a href="http://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en">http://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en</a>		

7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Not Applicable.
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

#### 3.17 Romania

	Country	Romania
1	National funding authority	Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) / Unitatea Executiva pentru Finantarea Invatamantului Superior, a Cercetarii, Dezvoltarii si Inovarii http://uefiscdi.gov.ro
2	National programme management agency	The National Plan for Research-Development and Innovation 2015-2020 (PNCDI III)
3	National Contact Persons	ing. Ramona SIMIONESCU Tel.: +40 21 302 38 88; Fax: +40 21 311 59 92 e-mail: ramona.simionescu@uefiscdi.ro Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) Romania, str. Mendeleev nr. 21-25, etaj 6, cam. 623, sector 1, 010362 Bucuresti
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	<ul> <li>The following entities are eligible for funding:</li> <li>Industrial and commercial organizations (especially SMEs),institutions form social and health care and ICT sector including non-profit oriented institutions</li> <li>Research organizations (universities, research institutes)</li> <li>Associations (including organizations representing elderly people and their relatives, interest groups, etc.)</li> <li>Public bodies.</li> <li>The legal entities must have research and development in their activity object to participate in the AAL projects.</li> <li>Depending on the specific type of activity, the maximum funding rates for the Romanian Enterprises<sup>11</sup> are:</li> </ul>

<sup>&</sup>lt;sup>11</sup> In accordance with the *State Aid Financing Scheme* 

	Category		Enterprise	
RDI activities	of activity	Large	Medium	Small
Fundamental research	A.1		100%	
Industrial research	A.2	50%	60%	70%
Industrial research in effective collaboration or with results dissemination	A.2	65%	75%	80%
Experimental development	A.3	25%	35%	45%
Experimental development in effective collaboration or with results dissemination	A.3	40%	50%	60%
Feasibility studies	A.4	50%	60%	70%
Innovation activities:		•		•
- patent protection	B.1, B.2	-	50%	50%
- personnel temporary employment	B.3	-	50%	50%
- consulting services in innovation area and innovation support	B.4	-	max 200.000E /3ani	max 200.000E /3ani
<ul> <li>The applicants don't have a seizure on their accour concerning the information required by the National not broken the terms of a different contract previour UEFISCDI.</li> <li>The doctoral status of the Romanian team leader muniversities or research organizations.</li> <li>The Romanian team leader must be full-time emplication of the project or it exists institution for the employment of the leader at least</li> <li>It is forbidden to submit a proposal that seeks to further applicants may submit only one proposal as provide the set of the set of</li></ul>	I Funding Agen sly signed with nust be PhD for oyee of the Ron a full-time emp for the duratior nd activities alro	icy – UEFI the Nation the Roma nanian par loyment a n of the co eady funde	SCDI; the app nal Funding Ag anian partners ther (the contr greement with ntract).	licants has ency – that are act must the host
The host institution agrees to ensure the necessary administration in the support the project implementation in Romanian team, in respect of all legal provisions in force Categories of eligible expenses are according to GD 13 • Staff costs	good condition e, if the project	s and to e	mploy the men	

		<ul> <li>Logistics costs:         <ul> <li>capital expenditures (max. 30% of funding from the national budget)</li> <li>consumables (materials, supplies)</li> <li>subcontracting (max. 5% of funding from the national budget)</li> </ul> </li> <li>Travel expenses (the entities mentioned as "enterprises" in the State Aid Financing Scheme must fund themselves travel expenses)</li> <li>Overhead (indirect costs)Cannot exceed 25% of direct costs: staff costs, logistics costs and travel costs (excluding capital costs and subcontracting).</li> <li>During the project the fund can be redirected between the following budget categories: staff costs, logistics and travel costs, up to max. 15% of the national budget for each budgetary year of the project.</li> </ul>
5	Organisations excluded from funding	-
6	Information on funding conditions	More information on funding conditions at: https://uefiscdi.ro/programul-active-and-assisted-living-aal
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	
8	Organisations excluded from funding	-
9	Information on funding conditions	The maximum funding from the national budget is 40.000 euro/project. All the other funding conditions mentioned for <i>Collaborative projects</i> are available for <i>Small collaborative projects</i> too.

Note: All Grant Agreements will be concluded before 31<sup>st</sup> December 2020

### 3.18 Slovenia

	Country	Slovenia
1	National funding authority	Ministry of Public Administration, Tržaška 21, 1000 Ljubljana
		e-mail: gp.mju@gov.si
2	National programme management agency	State the programme managing agency, if different from 1), webside indication voluntary
3	National Contact Persons	Alenka Tepina, phone: +386 1 400 32 45, alenka.tepina@gov.si
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Percentage of cost covered by public funding (Overall public funding consist of National and EC funding) Type of organisations Small and Micro Enterprises: Industrial Research 80%, Experimental development 60%
	quoru	<ul> <li>Medium Enterprises: Industrial Research 75%, Experimental development 50%</li> <li>Large Enterprises: Industrial Research 65%, Experimental development 40%</li> <li>Universities and Research Organisations: Industrial Research up to 80%, Experimental development up to 60% (depends on the size of research organization, the R&amp;D organisation should specify its size (using the same criteria as they apply for an entreprise))</li> <li>For "end – users" funding rates will be: Primary end-user (only for single individual): 90%</li> </ul>
		Secondary end – user (only for NON – PROFIT organizations): 90% Tertiary end – user (only for NON – PROFIT organizations): 50%
5	Organisations excluded from funding	<u>/</u>
6	Information on funding conditions	https://www.gov.si/drzavni-organi/ministrstva/ministrstvo-za-javno-upravo/
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
8	Organisations excluded from funding	Not Applicable
9	Information on funding conditions	Not Applicable

# 3.19 Spain – ISCIII

	Country	Spain
1	National programme owner and managing funding Authority	Instituto de Salud Carlos III (ISCIII) <u>www.isciii.es</u>
2	National programme	Acción Estratégica en Salud (AES 2020) <u>http://www.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-financiacion/convocatorias-ayudas-accion-</u>
		estrategica-salud.shtml
3	National Contact	Clara Martín Nuñez
	Persons	Email: <u>c.martin@isciii.es</u>
		Tel: (+34) 91 822 2567
4	COLLABORATIVE	Eligible organisations:
	PROJECTS - Eligible	. He control to a state of the second state of the state
	organisations and funding quota	<ul> <li>Hospitals, primary health care or public health administration of the Spanish National Health System (SNS)</li> </ul>
		These institutions may manage research via a foundation regulated in accordance to the Spanish Act 50/2002,
		of December 26th (a copy of the foundation's statutes may be submitted).
		Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS)
		Accredited according to the RD 339/2004, of February 27th or RD 279/2016 (These institutions may manage
		research via a foundation regulated according to the Spanish Act 50/ 2002, of December 26th)
		http://www.eng.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-institutos-investigacion-sanitaria/listado-de-iis-
		acreditados.shtml  CIBER or CIBERNED
		<ul> <li>CIBER of CIBERNED</li> <li>Team members applying to the call must be from at least two groups belonging to CIBER in two different home</li> </ul>
		institutions and one of these two should be a Hospital, primary health care or public health administration of the
		Spanish National Health System (SNS) or Accredited Health Research Institutes (Institutos de Investigación
		Sanitaria acreditados, IIS).
		Academia or Other Research Centers
		These entities can <b>only</b> participate if they apply together with Hospitals, primary health care or public health
		settings of the Spanish National Health System (SNS), or Accredited Health Research Institutes (Institutos de
		Investigación Sanitaria acreditados, IIS) in the same proposal. It is not allowed to apply independently, thus there must be two beneficiary Spanish institutions requesting funding to ISCIII in the same proposal.
		there must be the beneficially optimism mattations requesting randing to room in the same proposal.

Eligibility of PI and team members
<ul> <li>Principal Investigators (PIs) can only participate in one project proposal.</li> <li>The Principal Investigator (PI) and all members of the research group must belong to the eligible institution or be affiliated to CIBER, CIBERNED or an IIS.</li> </ul>
Excluded personnel as Principal Investigator (PI):
<ul> <li>Those undergoing a postgraduate training in Health Specialization (MIR, FIR, QIR, BIR, PIR)</li> <li>Those undergoing research training (e.g. PhD students, or "Río Hortega" contracts)</li> <li>Researchers contracted by a RETIC or a CONSOLIDER</li> </ul>
Those undergoing postdoctoral training (e.g. "Sara Borrell" or "Juan de la Cierva" contracts)
Additional eligibility criteria
<ul> <li>Applicants from ISCIII are eligible. Eligibility criteria from AESI 2020 apply.</li> </ul>
Same institution cannot participate with more than one partner in the same project proposal.
<ul> <li>Researchers with ongoing projects in 2021 funded in an AAL call for projects are not eligible for funding by ISCIII in the current call <b>unless</b> the ongoing project or the new application is as coordinator</li> <li>There is no other incompatibility with AES 2020</li> </ul>
<ul> <li>Incompatibility for application to any other call are subject to the provisions at the purpose in the relevant call</li> </ul>
<ul> <li>SMEs and other private companies are encouraged to participate at their own cost, as subcontractors or funded by other sources including CDTI open calls for internationalization</li> </ul>
Funding commitment
<ul> <li>Up to 0.3M €— Available for funding of 1 and 3- year projects</li> </ul>
Maximum funding awarded per Spanish partner in 3 year projects
<ul> <li>Up to 175,000 € per partner (overheads included) of 3 -year projects.</li> </ul>
<ul> <li>Up to 250,000 € per coordinator (overheads included) of 3 -year projects.</li> </ul>
1-2 research groups
Maximum funding awarded per Spanish partner in 1 year projects
<ul> <li>Up to 50,000 € per partner (overheads included) of 1 -year projects.</li> </ul>
<ul> <li>Up to 100,000 € per coordinator (overheads included) of 1 -year projects</li> </ul>

		2-3 research groups
		Eligible costs for 3 years
		<ul> <li>Personnel costs for temporary employment contracts (scholarships are not eligible).</li> <li>Current costs, small scientific equipment, disposable materials, travelling expenses and other costs that can be justified as necessary to carry out the proposed activities.</li> <li>Overheads, according to AES 2020.</li> </ul>
		Double funding of the same concept is not allowed.
5	Organisations excluded from funding	Those that are not mentioned above
6	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Same as those mentioned above for the COLLABORATIVE PROJECTS
7	SMALL COLLABORATIVE PROJECTS – Organisations excluded from funding	Those that are not mentioned above for the COLLABORATIVE PROJECTS
8	Requirements on data and repositories	<ul> <li>Researchers funded by ISCIII must make public the human genomic data, as well as relevant data (phenotype and exposition data) generated inside the funded project and will use open access repositories. Researchers must also make public all the necessary information for the interpretation of these genomic data, including lab protocols, data instruments survey tools. Regarding genomic data it is understood: association of complete genomes (GWAS), matrixes of de polymorphism of a single nucleotide (SNP) and sequence of genome, and transcriptomic, metagenomic, epigenomic and gene expression data. The researchers whose projects are funded by ISCIII are recommended to store their scientific data at the" ELIXIR Core Data Resources" or if non-European repositories or data bases they must be certified by ELIXIR or the US National Center for Biotechnology Information (NCBI).</li> <li>ISCIII may no fund any project that may require a repository and/or a data base without a plan ensuring sustainability and decommissioning after the end of funding.</li> </ul>

10	Information on funding	National phase
	conditions	<ul> <li>National applications will be required by ISCIII. Spanish Applicants should periodically check in the web page of ISCIII if they are qualified. ISCIII may not send invitations to the mandatory national phase.</li> <li>Due to administrative and legal regulations, the National Institute of Health Carlos III declares the end of September, 2020, as national deadline for the decision on fundable project consortia which include Spanish partners to be funded by ISCIII. Any concerned applicant in a proposal for which no final decision by al funders has been made by the deadline, may be declared not fundable by ISCIII</li> </ul>
11	Mandatory acknowledgement	Any publication resulting from the granted projects must acknowledge "Award no. XX by ISCIII thorough AES 2020 and within the AAL framework" even after the end of the project.

### 3.20 Switzerland

	Country	Switzerland
1	National funding	Swiss Agency for Innovation Innosuisse
	authority	www.innosuisse.ch
2	National programme	see above
	management agency	
3	National Contact Persons	Mrs Larissa Beutler
		aal@innosuisse.ch
		+41 58 467 16 05
4	COLLABORATIVE	Eligible organizations:
	PROJECTS - Eligible	Swiss-based companies
	organisations and	End-user organisations
	funding quota	<ul> <li>Universities and Universities of applied sciences. Please note that publically funded research bodies are only eligible for funding if the consortium includes at least one eligible Swiss business or Swiss end-user organisation.</li> </ul>
		<ul> <li>Funding rates:</li> <li>50% for SMEs, end-user organisations, universities, universities of applied sciences</li> <li>25% for large enterprises</li> </ul>

		<ul> <li>Eligible costs for funding:</li> <li>Salaries</li> <li>International travel costs for project meetings</li> <li>Consumables</li> <li>Depreciation of equipment</li> <li>The maximum public funding per project is 800'000 Swiss Francs, with a maximum of 300,000 Swiss Francs per organization.</li> <li>Each organization may participate in up to 6 project proposals per call.</li> <li>All organisations need to ensure that they can finance their own financial contribution (a financial viability check will be carried out by the national agency).</li> </ul>
5	Organisations excluded from funding	Companies without a Swiss commercial register entry are not eligible for funding. If in doubt, please contact your national contact person.
6	Information on funding conditions	Further information is available on <u>www.innosuisse.ch/aal</u>
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Not applicable
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

### 3.21 Taiwan

	Country	Taiwan
1	National funding	Ministry of Science and Technology (MoST)
	authority	https://www.most.gov.tw/?l=en
2		Ministry of Science and Technology (MoST)
		https://www.most.gov.tw/?l=en
3	National Contact Person	Ching-Mei Tang
		Program Director
		Department of International Cooperation and Science Education, MoST
		cmtom@most.gov.tw
		tel: +886 (0) 2 2737 7557
4		In compliance with the MoST's regulation "Operation Guidelines for MOST Research Grants":
	PROJECTS - Eligible	Applicant institutions (i.e., research conducting institutions) shall be approved by MoST to be eligible
	organisations and funding quota	recipients of subsidization in accordance with the Operation Guidelines for Institutions Applying for MOST Grants.
		The eligible institutions are classified into three categories as follows:
		<ul> <li>✓ Taiwanese public/private colleges and universities.</li> </ul>
		<ul> <li>✓ Taiwanese public/private research institutions</li> </ul>
		✓ Taiwanese Medical institutions
		□ In addition, the Principal Investigator(s) and co-Principal Investigator(s) must meet several qualifications,
		please refer to:
		https://www.most.gov.tw/most/attachments/920c4b8e-21d4-4d2b-b603-5602690c575e
		The maximum amount of grants allowed by MOST per project is NT\$ 3,000,000 annually.
5	Organisations excluded	In principle, the MoST (Taiwan) does not directly subsidize the industry/business sectors, but the subsidized
	from funding	projects coordinated by research consortium can cooperate with the industry/business sectors.
6	Information on funding	Please note that Taiwanese project partners shall submit a proposal to the MoST for national financing after
	conditions	the project has been selected and approved for funding through the AALA evaluation and selection process.
7	SMALL	The same conditions apply as for the collaborative projects.
	COLLABORATIVE	
	PROJECTS –	

	Eligible organisations and funding quota
8	Organisations excluded from funding
9	Information on funding conditions