

Information on the supply of Treasury Securities in May 2022

Ministry of Finance presents the supply of Treasury Securities in May 2022:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
26-May-2022	30-May-2022	OK0724 / PS0527 / WZ1127 / WZ1131 / DS0432 / possible other T-bond	3,000-7,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
12-May-2022 / 16-May-2022	OK0724 / PS0527 / WZ1127 / WZ1131 / DS0432 possible other T-bond	OK0722	26,307
		WS0922	17,374
		WZ1122	25,043
		PS0123	31,980
		OK0423	21,855

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0822 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 1.50%
DOS0524 2-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 3.00%
TOZ0525 3-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 3.10% in the first coupon period
COI0526 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.00%), 3.30% in the first coupon period
EDO0532 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 3.70% in the first coupon period
ROS0528 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.50%), 3.50% in the first coupon period
ROD0534 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 1.75%), 4.00% in the first coupon period