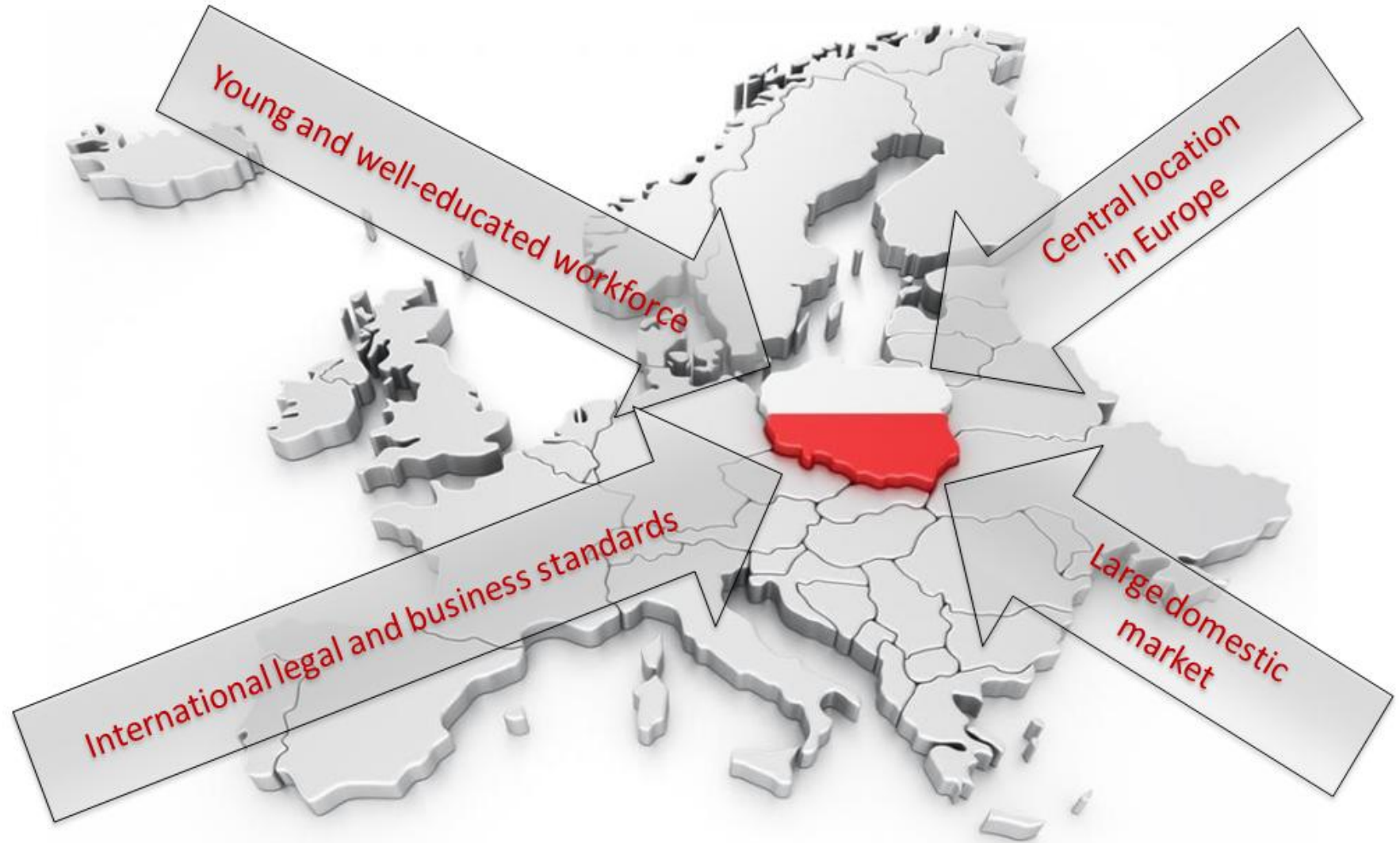




MINISTRY
OF ENTREPRENEURSHIP
AND TECHNOLOGY

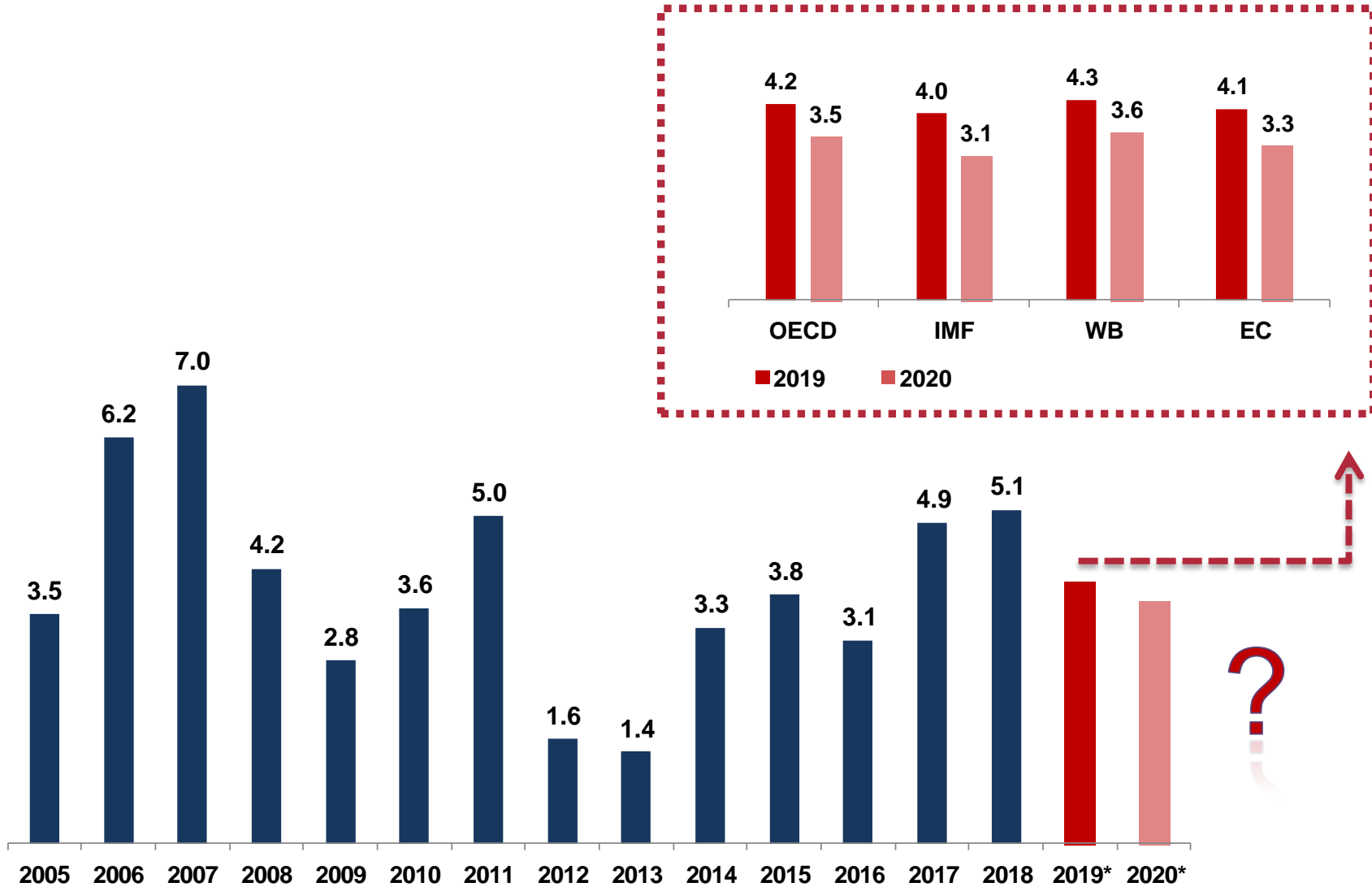
THE ECONOMIC SITUATION OF POLAND

November 2019

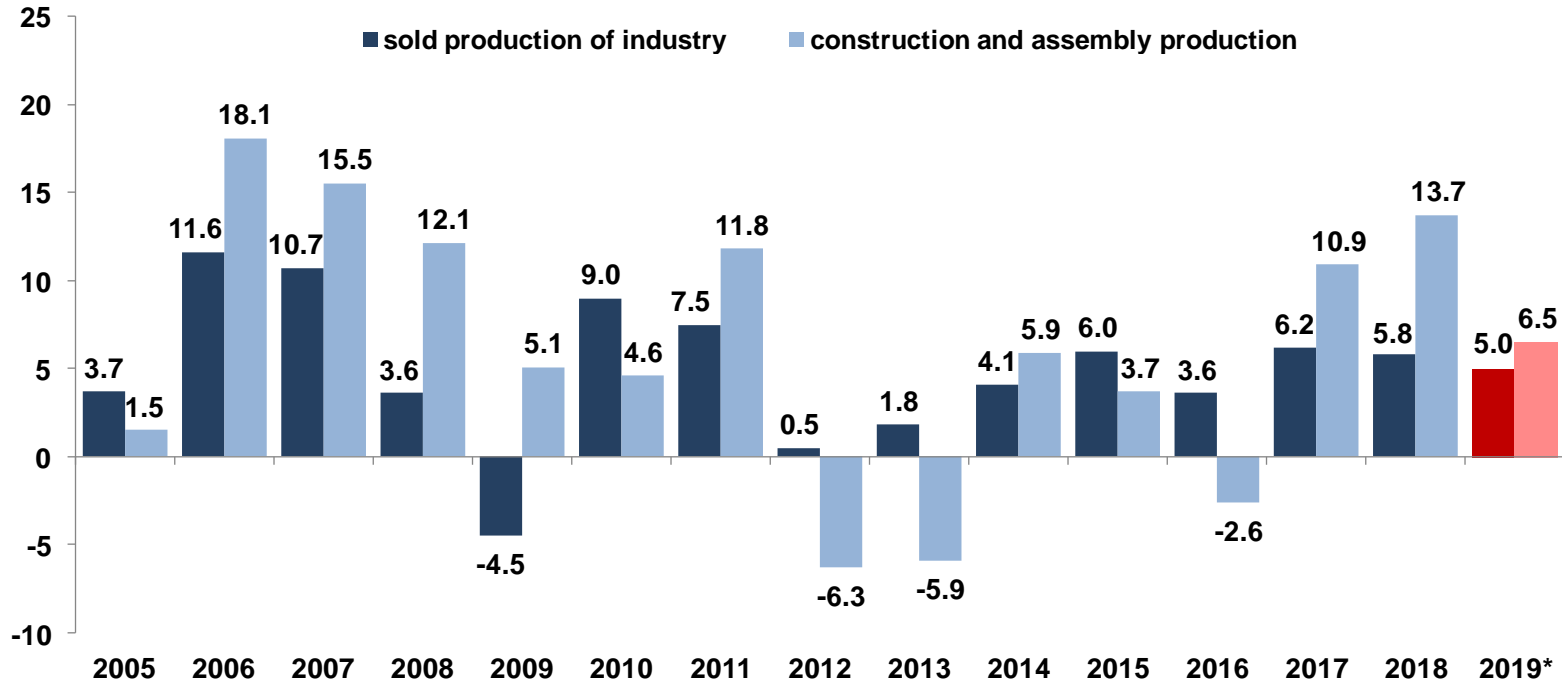




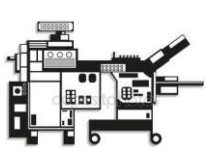
GDP growth



Sold production of industry, construction and assembly production (% YoY)



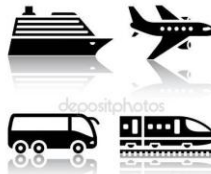
Structure of investments in the first half of 2019 (enterprises sector)



47%

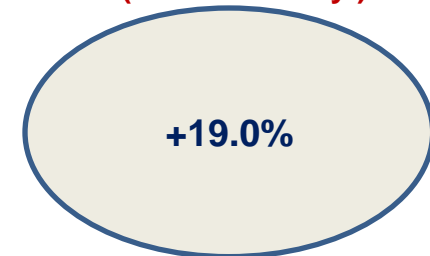


36%

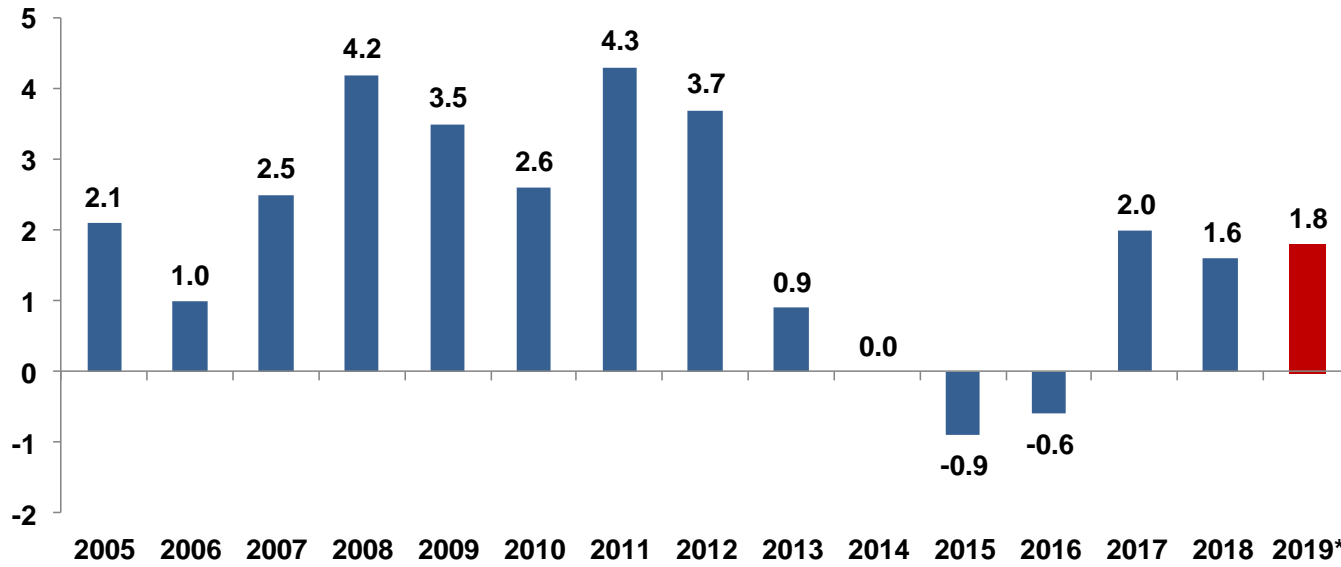


16%

Investments in the first half of 2019 (total economy)



CPI in 2005-2019* (% YoY)



Changes in some categories in October 2019 (YoY)



+6.1%



-1.7%



-3.0%

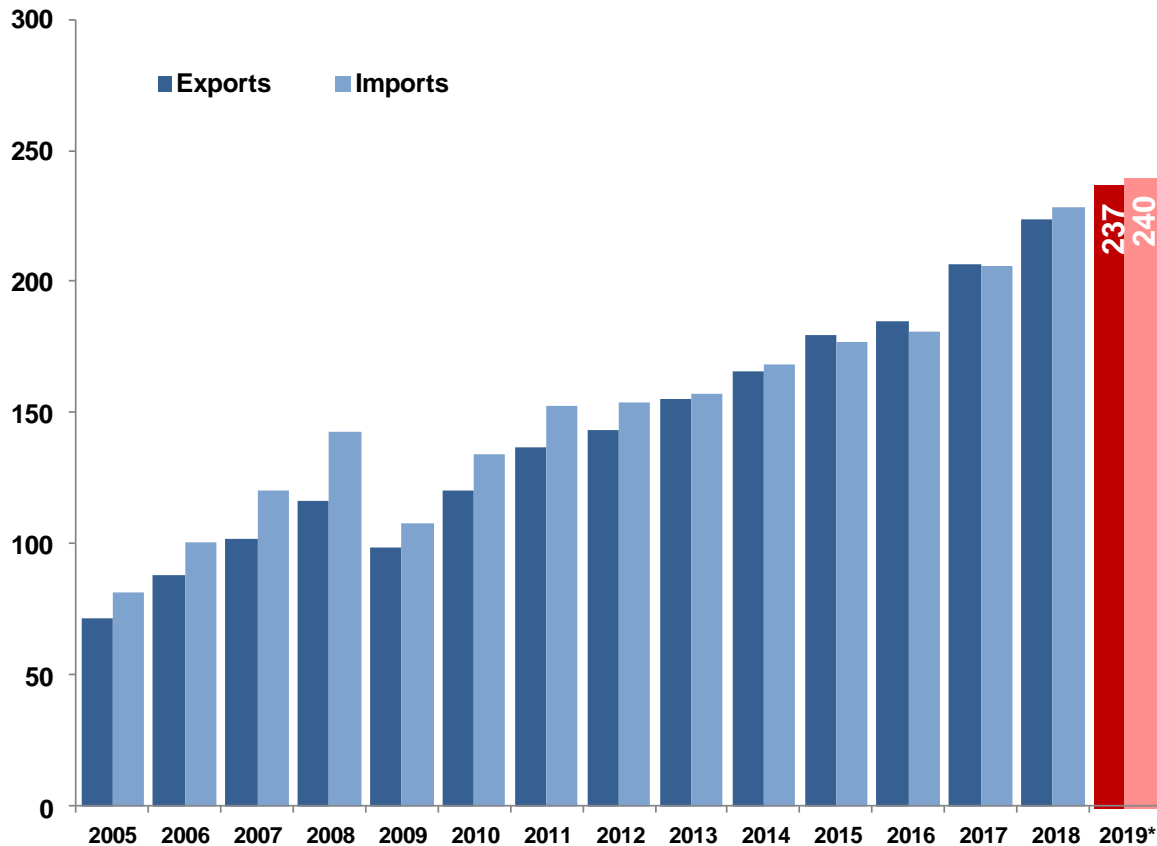
CPI in October 2019 (YoY)



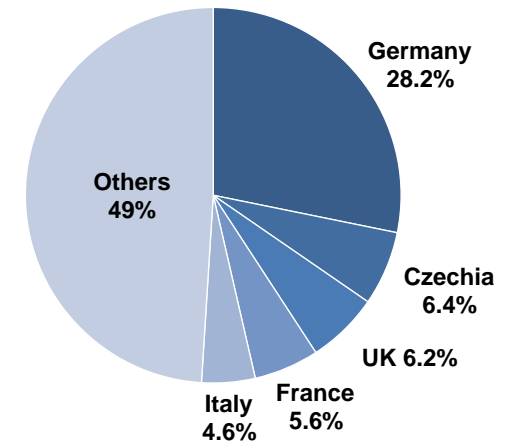


Foreign trade

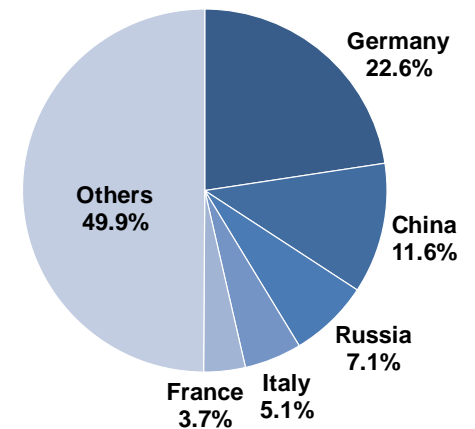
Poland's foreign trade (EUR bn)

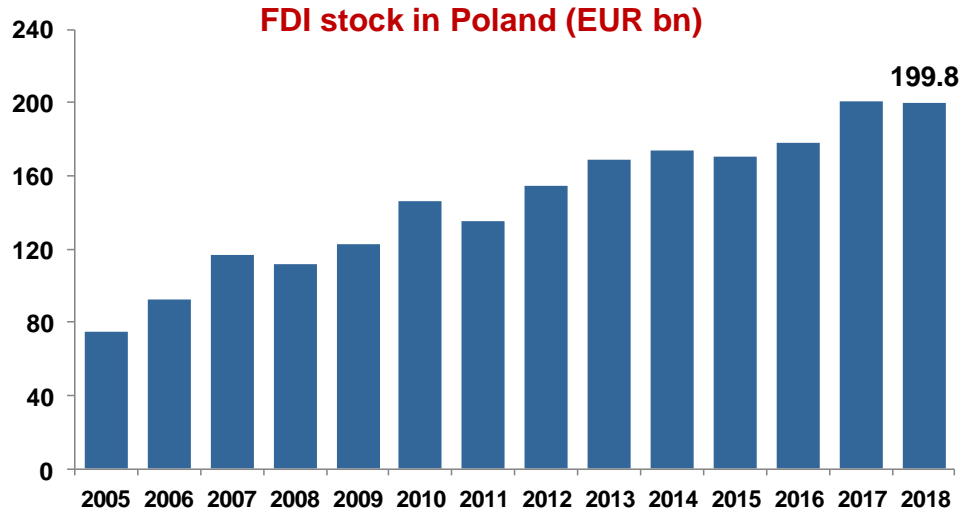


Poland's main export partners (share in %, 2018)

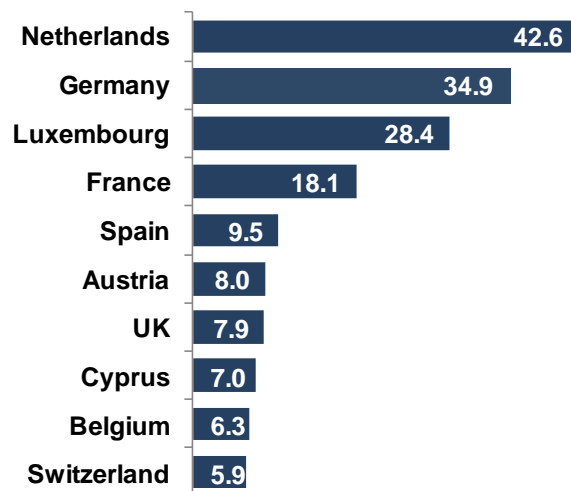


Poland's main imports partners (share in %, 2018)





Major foreign investors in Poland FDI stock in 2018 (EUR bn)



INVESTMENT OPPORTUNITIES



Automotive



Aerospace



Electronics



Business Services
Centres



R&D



IT



Domestic
appliance market



Renewable
energy



Biotechnology



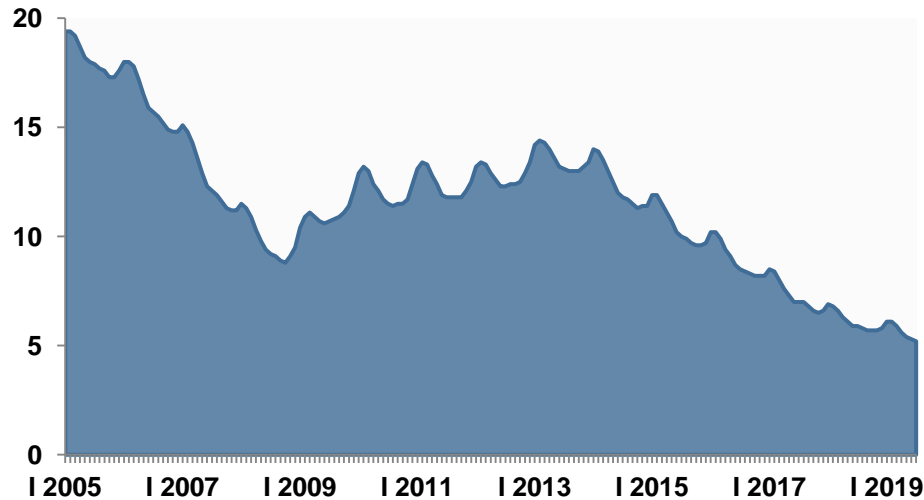
Food sector



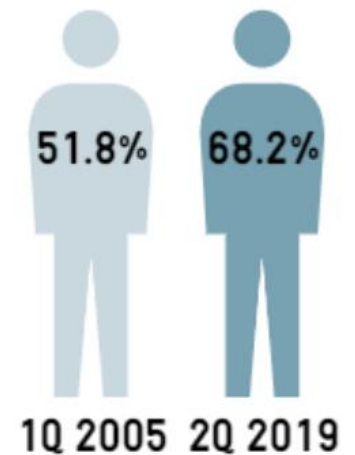
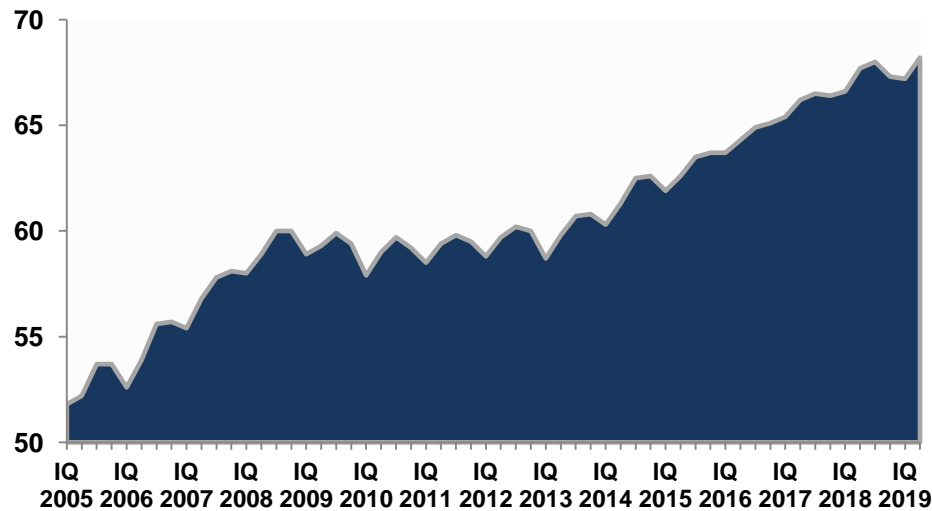
Yachting sector



Registered unemployment rate



Employment rate – LFS (15-64 yrs)





MINISTRY
OF ENTREPRENEURSHIP
AND TECHNOLOGY

PLAC TRZECH KRZYŻY 3/5
00-507 WARSAW, POLAND
TEL.: +48 22 262 92 46
E-MAIL: KANCELARIA.MPIT@MPIT.GOV.PL