

STATE PROPERTY FUND OF UKRAINE

The State Property Fund of Ukraine

SPFU was founded in 1991 Central office is in Kyiv and there are 12 regional offices

Central body of the executive power with a special Constitutional status. Responsible to the President of Ukraine and its activities are directed and coordinated by the Cabinet of Ministers of Ukraine.

Functions

Assets management

Privatization

Land Bank

Assets evaluation

Assets Lease

Nationalized assets due financing the war aggression against Ukraine

State Registers development and management

SPFU Portfolio

618

types of business activities

2331

totally SOEs

1478

SOEs for privatization

386K ha

of agricultural lands

220

agricultural enterprises

8 million sq. m

for lease

Privatization

1478

objects of privatization

18 objects

for large-scale privatization

1460 objects

for small-scale privatization



Ocean Plaza
shopping mall



JSC «OPP»



**LLC «Zaporizhsky Titanium-
Magnesium Plant» (ZTMK)**

Land bank



386 thousand ha

of agricultural lands funds are under
the SPFU's management

more than

220

agricultural enterprises in Ukraine

752

Nationalized assets due financing the war
aggression against Ukraine



LLC «Aeroc»



**LLC «DEMURINSKY MINING
AND CONCENTRATION
PLANT»**



**LLC «Motor-detail-
Konotop»**

Ukraine Food Industry



Property Complex of
SOE «Nepolokivtsi
Bakery Products
Factory»



Property Complex
of SOE «Nizhyn
Bakery Products
Factory»



Property Complex
of SOE «Bakery
Plant N 76»



Property Complex of
SOE «Novopokrovka
Bakery Products
Factory»



Property Complex
of SOE «Lutsk
Bakery Products
Factory»



Property Complex of
SOE «Kirovohrad
Bakery Products
Factory N 2»



Property Complex
of SOE «Okhtyrka
Bakery Products
Factory»



Property Complex
of SOE «Bakery
Plant N 73»



Property Complex
of SOE «Bakery
Plant N 85»



Property Complex
of SOE «Zlatodar»

Titanium industry of Ukraine



JSC «United mining and chemical company»



Demurinsky Mining and Processing Plant LLC



LLC ZTMC



JSC «Sumykhimprom»



Brownfield sites



JSC «Institute of Titanium»



JSC «United mining and chemical company» 100% block of shares

USREOU code (ЄДРПОУ): 36716128

Legal address: Kyiv, 3 Surikova St. Mailing address Mail address: Kyiv, 35 Zhilyanska St.

1,909.3491 ha

Total land area

368,604.3 m²

Total area of buildings and structures

4 533

Number of employees:(as of 30.09.2023)

Amount of the authorized capital

€ 1,944,000,000

Business activity

United Mining and Chemical Company (UMCC) is the largest miner of titanium and zirconium ores in Europe, which produces over 350k tons of the highest quality ore concentrates and exports it to 35 countries – export accounts for 90% of net revenue. The operations are divided between two subsidiaries: Vilnohirsk Mining and Metallurgical Plant (VMMP) and Irshansk Mining and Processing Plant (IMPP).





Demurinsky Mining and Processing Plant LLC

USREOU code (ЄДРПОУ): 30454644

📍 52635, Dnipropetrovsk Oblast, Vasytkivka Rayon, Novoandriivka village, 2a Gagarina St., office 4

TBD

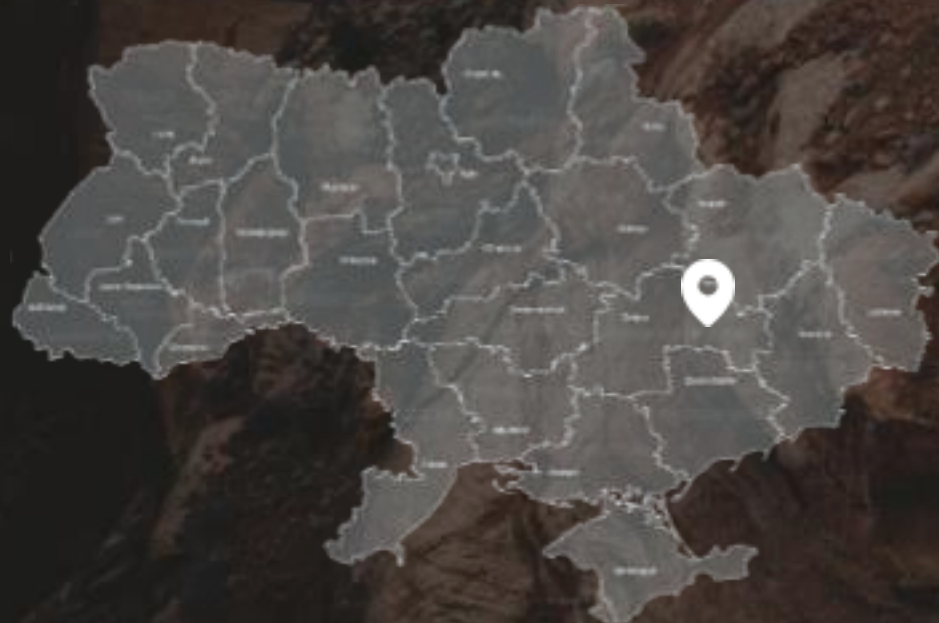
Total land area

TBD

Total area of buildings and structures

264

Number of employees:(as of 30.09.2023)



Description

Demurinsky Mining and Processing Plant LLC is one of the leading mining and processing enterprises in Ukraine. Since 2006, the company has been developing the Volchansk complex alluvial titanium and zircon deposit in the Dnepropetrovsk Oblast. Preconcentration is carried out on the board of the quarry, followed by separation of minerals in the concentration plant. Raw material reserves in the deposit amount to 5 million tons with a cut-off content of heavy minerals of 9%:

- **2.3 million tons of ilmenite;**
- **700 thousand tons of rutile;**
- **200 thousand tons of zircon.**



LLC ZTMC

USREOU code (ЄДРПОУ): 38983006

📍 Ukraine, 69600, Zaporizhzhia region, Zaporizhzhia city, 18 Teplychna street, building 18

€ 1,47 billion

Authorized capital

96 ha

Total enterprise area

174 ha

Land plots area

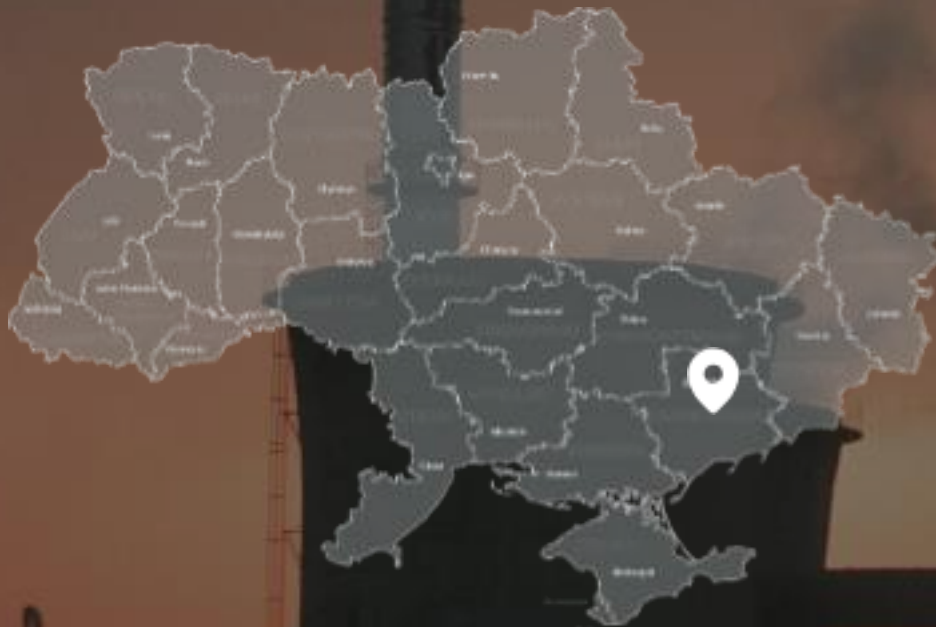
Description

Zaporizhzhia Titanium and Magnesium Combine LLC (Zaporizhzhia, Ukraine) – the only manufacturer of spongy titanium in Ukraine and Europe.

Specialization of the enterprise:

- titanium ingots
- spongy titanium
- titanium slag
- purified titanium tetrachloride
- iron-based alloy
- shaped titanium castings
- ferrotitanium
- magnesium etc.

Product quality is guaranteed by a certified management system in accordance with the requirements of international standards ISO 9001, EN 9100, ISO 14001, ISO 50001 and ISO 45001.





JSC «Sumykhimprom»

99,9952% block of shares

USREOU code (ЄДРПОУ): 005766356

📍 40003, Sumy region, Sumy city, Kharkivska St., p/v 12

732.8477 ha

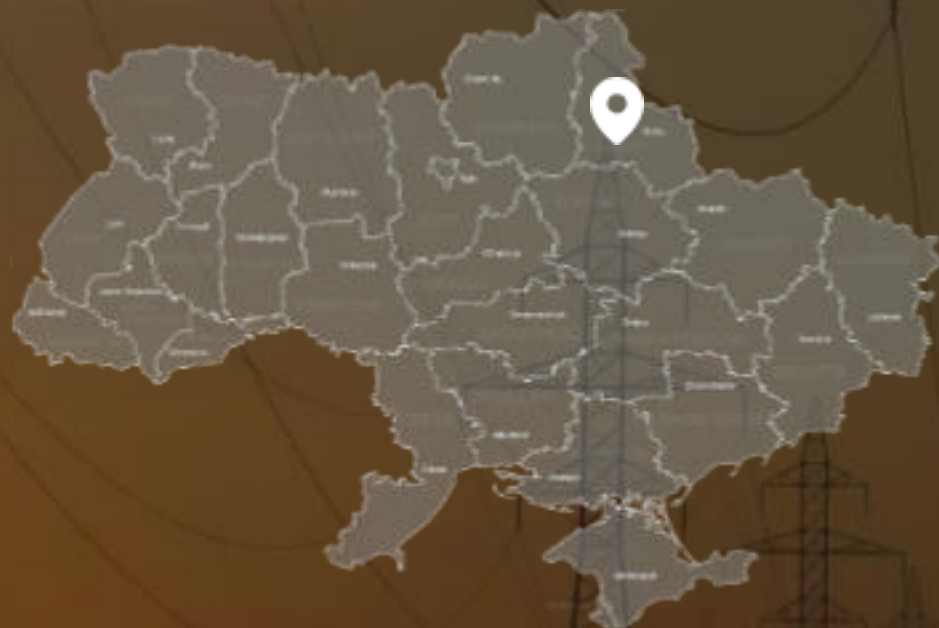
Total land area

TBD

Total area of buildings and structures

2 977

Number of employees:(as of 30.09.2023)



Main activities

production of fertilizers and nitrogen compounds. It produces mineral fertilizers, coagulants and cement additives, acids, titanium dioxide and pigments, and other types of chemical products. It has the status of a basic enterprise of the chemical industry of Ukraine for the production of phosphorus mineral fertilizers. The enterprise is one of the largest Ukrainian enterprises producing complex mineral fertilizers, titanium dioxide, sulfuric acid and other types of inorganic chemical products. It is a manufacturer of more than 30 brands of NPK-fertilizers with different ratios of nutrients for different soil and climate zones.



JSC «Institute of Titanium»

USREOU code (ЄДРПОУ): 00201081

 69035, Zaporizhya, ave. Soborny, 180

26 383 m²

Total real estate property

3,9911 ha

Land plots area

160

Number of employees:(as of 30.09.2023)

Description

The «Titanium Institute» is the only complex research and design institution in Europe in the field of titanium and magnesium production, primary non-ferrous metallurgy. The facility offers a comprehensive approach to the performance of work: from the development of new technical solutions to the implementation of highly effective technologies and the achievement of warranty indicators.

The Titanium Institute is actively developing international cooperation. Its business partners are China, India, Australia, Egypt, Brazil, Israel, Canada and other countries. Today, the Institute is executing a number of international contracts.





PJSC «Centrenergo»

78,3% block of shares

USREOU code (ЄДРПОУ): 22927045

📍 08711, Kyiv Oblast, Obukhiv Rayon, Kozyn urban-type settlement, 49, Rudykivska St.

2,711.5646 ha

Total land area

479,948.32

Total area of buildings and structures

m²

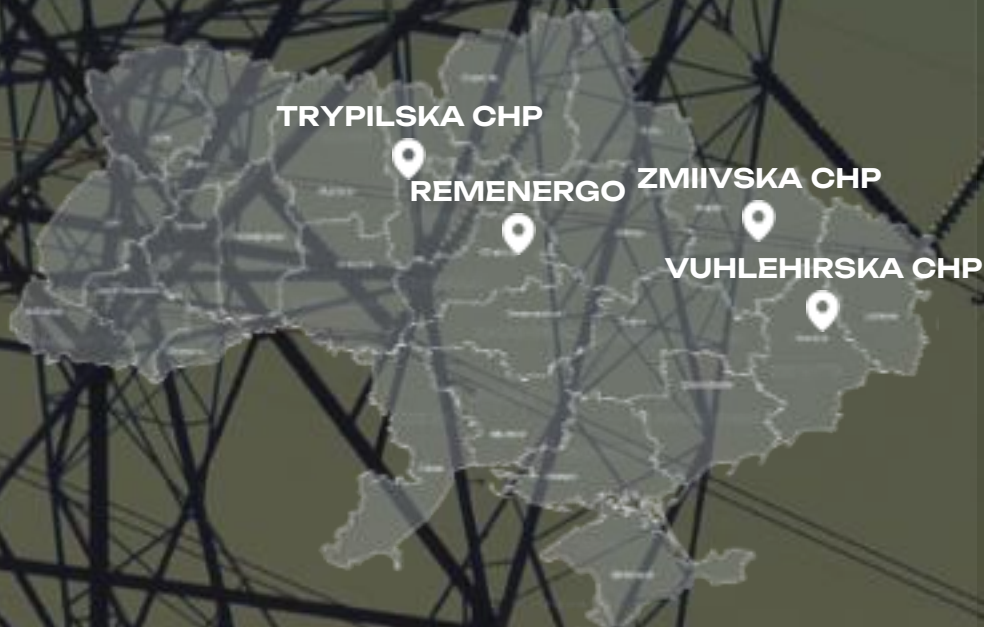
3,409

Number of employees:(as of 30.09.2023)

Description

Production of electricity. «Centrenergo» is one of the leading energy generating companies in Ukraine which is engaged in the production and supply of electricity and heat.

3 combined heat-and-power plants (CHPs) – Zmiivska, Trypilska and Vuhlehirska* with total installed capacity of 7,690 MW, which amounts to approx. 15% of total power generation volume in Ukraine and a separate manufacturing company «Remenergo», which performs the repair of the main and auxiliary equipment of CHPs. * Vuhlehirska CHP located in the temporarily occupied territories of Donetsk Oblast.



CONSEQUENCES OF MISSILE

STRIKES AND DRONES ATTACKS



1,2 and 1,3 GW

Lost power due to shelling



35%

the roof is destroyed



25%

of Facade Wall Panels is destroyed



100%

Windows is destroyed



75%

of primary and auxiliary equipment
in the engine room



57 396 587 €

Estimated total cost equipment
required for the recovery

Brownfield sites





Economic effect

1 \$ = 4 \$

from privatization
equals

for the economy
of Ukraine





More details:
www.privatization.gov.ua

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