

## Information on the supply of Treasury Securities in May 2021

Ministry of Finance presents the supply of Treasury Securities in May 2021:

### 1. T-bond sale auctions

| Auction date | Settlement T-bonds | Series   | Planned offer (PLN m) |
|--------------|--------------------|--|-----------------------|
| 21-May-2021  | 25-May-2021        | OK0423 / PS1026 / WZ1126 / DS1030 / WZ1131 / possible T-bond either of WS or IZ type | 4,000-7,000           |

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

### 2. T-bond switching auctions

| Auction/ settlement date | Settlement T-bonds                         | Source T-bonds | Outstanding (PLN m) |
|--------------------------|--|----------------|---------------------|
| 6-May-2021 / 10-May-2021 | OK0423 / PS1026 / WZ1126 / DS1030 / WZ1131 | OK0521         | 7,654               |
|                          |  | PS0721         | 22,863              |
|                          |  | DS1021         | 13,958              |
|                          |  | PS0422         | 39,565              |

### 3. T-bill auctions

Sale auctions of Treasury bills are not planned.

### 4. Offer on the retail market

| T-bond                            | Issue price                                | Coupon   |
|-----------------------------------|--|--|
| OTS0821<br>3-month                | 100 PLN<br>(100.00 PLN for rolling-over)   | Fixed 0.50%  |
| DOS0523<br>2-year                 | 100.00 PLN<br>(99.90 PLN for rolling-over) | Fixed 1.00%  |
| TOZ0524<br>3-year                 | 100.00 PLN<br>(99.90 PLN for rolling-over) | Floating (1.00 * WIBOR 6M),<br>1.10% in the first coupon period        |
| COI0525<br>4-year                 | 100.00 PLN<br>(99.90 PLN for rolling-over) | Floating (inflation rate + 0.75%),<br>1.30% in the first coupon period |
| EDO0531<br>10-year                | 100.00 PLN<br>(99.90 PLN for rolling-over) | Floating (inflation rate + 1.00%),<br>1.70% in the first coupon period |
| ROS0527<br>„family bonds” 6-year  | 100.00 PLN                                 | Floating (inflation rate + 1.25%),<br>1.50% in the first coupon period |
| ROD0533<br>„family bonds” 12-year | 100.00 PLN                                 | Floating (inflation rate + 1.50%),<br>2.00% in the first coupon period |