

Information on the supply of Treasury Securities in September 2022

Ministry of Finance presents the supply of Treasury Securities in September 2022:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
27-Sep-2022	29-Sep-2022	OK0724 / PS0527 / WZ1127 / DS0432 / WZ0533 / possible other T-bond	4,000-8,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
15-Sep-2022 / 19-Sep-2022	OK0724 / PS0527 / WZ1127 / DS0432 / WZ0533 possible other T-bond	WS0922	14,537
		WZ1122	18,504
		PS0123	30,072
		OK0423	21,437

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1222 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0923 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.50% in the first coupon period
DOR0924 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.25%), 6.75% in the first coupon period
TOS0925 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.50%
COI0926 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.00%), 6.50% in the first coupon period
EDO0932 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 6.75% in the first coupon period
ROS0928 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.50%), 6.70% in the first coupon period
ROD0934 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 1.75%), 7.00% in the first coupon period