

Supply of Treasury Securities in December 2024

Ministry of Finance presents the supply of Treasury Securities in December 2024:

1. T-bond auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
11-Dec-2024	13-Dec-2024	OK0127 / PS0130 / WZ0330 / DS1034 / IZ0836 possible other T-bond	5,000-10,000
18-Dec-2024	20-Dec-2024	OK0127 / PS0130 / WZ0330 / DS1034 / possible other T-bond	T-bond sale auction or T-bond switching auction. The type of auction will be announced on 16 Dec 2024.

The final offer and the supply on sale auctions will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After sale auctions bonds will be offered within additional sale at a minimum accepted clean price.

If the switch auction is held on December 18th, 2024, the following bonds will be bought back.

Source T-bonds	Outstanding (PLN m)
PS0425	24,015
WZ0525	18,899
DS0725	33,158
OK1025	25,120

2. T-bill auctions

Sale auctions of Treasury bills are not planned.

3. Offer on the retail market

T-bond	Issue price	Coupon
OT0325 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR1225 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 5.75% in the first coupon period
DOR1226 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.15%), 5.90% in the first coupon period
TOS1227 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 5.95%
COI1228 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 6.30% in the first coupon period
EDO1234 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 2.00%), 6.55% in the first coupon period
ROS1230 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 2.00%), 6.50% in the first coupon period
ROD1236 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.50%), 6.80% in the first coupon period