

Information on the supply of Treasury Securities in January 2022

Ministry of Finance presents the supply of Treasury Securities in January 2022:

1. T-bond sale auctions

| Data przetargu | Data rozliczenia | Seria | Planowana podaż (mln zł) |
|----------------|------------------|---|--------------------------|
| 27-Jan-2022 | 31-Jan-2022 | OK0724 / WZ1126 / PS0527 / WZ1131 / DS0432 / possible T-bond either of WS or IZ type | 3,000-6,000 |

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

| Auction/ settlement date | Settlement T-bonds | Source T-bonds | Outstanding (PLN m) |
|------------------------------|---|----------------|------------------------|
| 13-Jan-2022 / 17-Jan-2022 | OK0724 / WZ1126 / PS0527 / WZ1131 / DS0432 | PS0422 | 25,485 |
| | | OK0722 | 26,902 |
| | | WS0922 | 19,075 |
| | | WZ1122 | 27,399 |

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

| T-bond | Issue price | Coupon |
|-----------------------------------|--|--|
| OTS0422 3-month | 100 PLN (100.00 PLN for rolling-over) | Fixed 0.50% |
| DOS0124 2-year | 100.00 PLN (99.90 PLN for rolling-over) | Fixed 1.00% |
| TOZ0125 3-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (1.00 * WIBOR 6M), 1.10% in the first coupon period |
| COI0126 4-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 0.75%), 1.30% in the first coupon period |
| EDO0132 10-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 1.00%), 1.70% in the first coupon period |
| ROS0128 „family bonds” 6-year | 100.00 PLN | Floating (inflation rate + 1.25%), 1.50% in the first coupon period |
| ROD0134 „family bonds” 12-year | 100.00 PLN | Floating (inflation rate + 1.50%), 2.00% in the first coupon period |