

Information on the supply of Treasury Securities in November 2023

Ministry of Finance presents the supply of Treasury Securities in November 2023:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
28-Nov-2023	30-Nov-2023	OK1025 / WZ1128 / WS0429 / DS1033 / possible other T-bond of WS type	5,000-10,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
15-Nov-2023 / 17-Nov-2023	OK1025 / WZ1128 / WS0429 / DS1033 / WS0437	WZ0124	15,803
		PS0424	29,085
		WZ0524	18,114
		OK0724	16,524
		PS1024	36,779

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0224 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR1124 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.25% in the first coupon period
DOR1125 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.50%), 6.50% in the first coupon period
TOS1126 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.60%
COI1127 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 6.75% in the first coupon period
EDO1133 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 7.00% in the first coupon period
ROS1129 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 6.95% in the first coupon period
ROD1135 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.00%), 7.25% in the first coupon period