

Information on the supply of Treasury Securities in April 2019

Ministry of Finance presents the supply of Treasury Securities in April 2019:

1. T-bond sale auction

Auction date	Settlement date	Series	Planned offer (PLN m)
25 APR 2019	29 APR 2019	OK0521 / PS0424 / WZ0524/ WZ0528 / DS1029 / possible T-bond either of WS or IZ type	4,000-8,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
4 APR 2019/ 8 APR 2019	OK0521 / PS0424 / WZ0524/ WZ0528 / DS1029	OK0419	9,343
		PS0719	13,719
		DS1019	14,091
		WZ0120	16,741

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0719 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 1.50%
DOS0421 2-year	100.00 PLN (99.80 PLN for rolling-over)	Fixed 2.10%
TOZ0422 3-year	100.00 PLN (99.70 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.20% in the first coupon period
COI0423 4-year	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.40% in the first coupon period
EDO0429 10-year	100.00 PLN (99.50 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.70% in the first coupon period
ROS0425 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 2.80% in the first coupon period
ROD0431 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.00%), 3.20% in the first coupon period