

Information on the supply of Treasury Securities in February 2019

Ministry of Finance presents the supply of Treasury Securities in February 2019:

1. T-bond sale auction

Auction date	Settlement date	Series	Planned offer (PLN m)
7 FEB 2019	11 FEB 2019	OK0521 / PS0424 / WZ0524/ WZ0528 / DS1029 possible T-bond either of WS or IZ type	3,000-6,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
21 FEB 2019/ 25 FEB 2019	OK0521 / PS0424 / WZ0524/ WZ0528 / DS1029	OK0419	13,533
		PS0719	19,574
		DS1019	16,666
		WZ0120	20,582

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0519 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 1.50%
DOS0221 2-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 2.10%
TOZ0222 3-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.20% in the first coupon period
COI0223 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.40% in the first coupon period
EDO0229 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.70% in the first coupon period
ROS0225 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 2.80% in the first coupon period
ROD0231 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.00%), 3.20% in the first coupon period