

Supply of Treasury Securities in July 2024

Ministry of Finance presents the supply of Treasury Securities in July 2024:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
23-Jul-2024	25-Jul-2024	OK0426 / PS0729 / WZ1129 / DS1034 / IZ0836 / possible other T-bond	5,000-10,000
29-Jul-2024	31-Jul-2024	OK0426 / PS0729 / WZ1129 / DS1034 / IZ0836 / possible other T-bond	4,000-8,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
10-Jul-2024 / 12-Jul-2024	OK0426 / PS0729 / WZ1129 / DS1034 / IZ0836 / possible other T-bond	PS1024	30,748
		PS0425	25,728
		WZ0525	23,243

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1024 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0725 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 5.95% in the first coupon period
DOR0726 2-year	100.00 PLN (99.85 PLN for rolling-over)	Floating (NBP Reference rate + 0.35%), 6.15% in the first coupon period
TOS0727 3-year	100.00 PLN (99.80 PLN for rolling-over)	Fixed 6.20%
COI0728 4-year	100.00 PLN (99.70 PLN for rolling-over)	Floating (inflation rate + 1.50%), 6.55% in the first coupon period
EDO0734 10-year	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 2.00%), 6.80% in the first coupon period
ROS0730 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 2.00%), 6.75% in the first coupon period
ROD0736 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2,50%), 7.05% in the first coupon period