

Information on the supply of Treasury Securities in March 2024

Ministry of Finance presents the supply of Treasury Securities in March 2024:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
13-Mar-2024	15-Mar-2024	OK0426 / PS0729 / WZ1129 / DS1033 / possible other T-bond	5,000-9,000
26-Mar-2024	28-Mar-2024	OK0426 / PS0729 / WZ1129 / DS1033 / possible other T-bond	5,000-9,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
19-Mar-2024 / 21-Mar-2024	OK0426 / PS0729 / WZ1129 / DS1033 / possible other T-bond	PS0424	21,522
		WZ0524	13,933
		OK0724	14,098
		PS1024	34,322

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0624 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0325 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.05% in the first coupon period
DOR0326 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.50%), 6.30% in the first coupon period
TOS0327 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.40%
COI0328 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 6.55% in the first coupon period
EDO0334 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 6.80% in the first coupon period
ROS0330 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 6.75% in the first coupon period
ROD0336 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2,00%), 7.05% in the first coupon period