

Information on the supply of Treasury Securities in November 2022

Ministry of Finance presents the supply of Treasury Securities in November 2022:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
23-Nov-2022	25-Nov-2022	OK0724 / WZ1127 / PS0728 / DS0432 / WZ0533 / possible other T-bond	3,000-6,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
3-Nov-2022 / 7-Nov-2022	OK0724 / WZ1127 / PS0728 / DS1030 / DS0432 / WZ0533	WZ1122	13,432
		PS0123	29,180
		OK0423	21,131
		DS1023	26,787

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0223 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR1123 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.75% in the first coupon period
DOR1124 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.10%), 6.85% in the first coupon period
TOS1125 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.85%
COI1126 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.00%), 7.00% in the first coupon period
EDO1132 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 7.25% in the first coupon period
ROS1128 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.50%), 7.20% in the first coupon period
ROD1134 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 1.75%), 7.50% in the first coupon period