

Information on the supply of Treasury Securities in October 2023

Ministry of Finance presents the supply of Treasury Securities in October 2023:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
10-Oct-2023	12-Oct-2023	OK1025 / WZ1128 / WS0429 / DS1033 / possible other T-bond of WS type / possible series of NZ type with coupon based on index WIRON	4,000-9,000
23-Oct-2023	25-Oct-2023	OK1025 / WZ1128 / WS0429 / DS1033 / possible other T-bond of WS type / possible series of NZ type with coupon based on index WIRON	5,000-11,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

T-bond switching auctions are not planned.

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS0124 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR1024 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.50% in the first coupon period
DOR1025 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.50%), 6.75% in the first coupon period
TOS1026 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 6.85%
COI1027 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 7.00% in the first coupon period
EDO1033 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 7.25% in the first coupon period
ROS1029 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 7.20% in the first coupon period
ROD1035 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2,00%), 7.50% in the first coupon period