

Supply of Treasury Securities in September 2024

Ministry of Finance presents the supply of Treasury Securities in September 2024:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
11-Sep-2024	13-Sep-2024	OK0127 / PS0729 / WZ0330 / DS1034 / IZ0836 / possible other T-bond	4,000-8,000
25-Sep-2024	27-Sep-2024	OK0127 / PS0729 / WZ0330 / DS1034 / IZ0836 / possible other T-bond	5,000-10,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
17-Sep-2024 / 19-Sep-2024	OK0127 / PS0729 / WZ0330 / DS1034 / IZ0836 / possible other T-bond	PS1024	29,393
		PS0425	24,178
		WZ0525	19,929
		DS0725	35,106

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1224 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0925 1-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 5.75% in the first coupon period
DOR0926 2-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (NBP Reference rate + 0.15%), 5.90% in the first coupon period
TOS0927 3-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 5.95%
COI0928 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 6.30% in the first coupon period
EDO0934 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 2.00%), 6.55% in the first coupon period
ROS0930 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 2.00%), 6.50% in the first coupon period
ROD0936 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2,50%), 6.80% in the first coupon period