

Information on the supply of Treasury Securities in February 2024

Ministry of Finance presents the supply of Treasury Securities in February 2024:

1. T-bond sale auctions

| Auction date | Settlement date | Series | Planned offer (PLN m) |
|--------------|-----------------|---|-----------------------|
| 21-Feb-2024 | 23-Feb-2024 | OK0426 / WS0429 / WZ1129 / DS1033 / possible other T-bond | 5,000-9,000 |
| 27-Feb-2024 | 29-Feb-2024 | OK0426 / WS0429 / WZ1129 / DS1033 / possible other T-bond | 5,000-9,000 |

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

| Auction/ settlement date | Settlement T-bonds | Source T-bonds | Outstanding (PLN m) |
|---------------------------|---|----------------|---------------------|
| 14-Feb-2024 / 16-Feb-2024 | OK0426 / WS0429 / WZ1129 / DS1033 / possible other T-bond | PS0424 | 26,836 |
| | | WZ0524 | 16,431 |
| | | OK0724 | 15,575 |
| | | PS1024 | 35,408 |

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

| T-bond | Issue price | Coupon |
|--------------------------------------|--|--|
| OTS0524 3-month | 100 PLN (100.00 PLN for rolling-over) | Fixed 3.00% |
| ROR0225 1-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (NBP Reference rate + 0.00%), 6.05% in the first coupon period |
| DOR0226 2-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (NBP Reference rate + 0.50%), 6.30% in the first coupon period |
| TOS0227 3-year | 100.00 PLN (99.90 PLN for rolling-over) | Fixed 6.40% |
| COI0228 4-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 1.25%), 6.55% in the first coupon period |
| EDO0234 10-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 1.50%), 6.80% in the first coupon period |
| ROS0230 „family bonds” 6-year | 100.00 PLN | Floating (inflation rate + 1.75%), 6.75% in the first coupon period |
| ROD0236 „family bonds” 12-year | 100.00 PLN | Floating (inflation rate + 2,00%), 7.05% in the first coupon period |