

Information on the supply of Treasury Securities in July 2023

Ministry of Finance presents the supply of Treasury Securities in July 2023:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
21-Jul-2023	25-Jul-2023	OK1025 / PS0728 / WZ1128 / DS1033 / possible other T-bond of WS type	4,000-8,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
11-Jul-2023 / 13-Jul-2023	OK1025 / PS0728 / WZ1128 / DS1033 / possible other T-bond of WS type	DS1023	21,014
		WZ0124	19,818
		PS0424	30,629
		WZ0524	25,600

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1023 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 3.00%
ROR0724 1-year	100.00 PLN (99.80 PLN for rolling-over)	Floating (NBP Reference rate + 0.00%), 6.75% in the first coupon period
DOR0725 2-year	100.00 PLN (99.70 PLN for rolling-over)	Floating (NBP Reference rate + 0.10%), 6.85% in the first coupon period
TOS0726 3-year	100.00 PLN (99.60 PLN for rolling-over)	Fixed 6.85%
COI0727 4-year	100.00 PLN (99.50 PLN for rolling-over)	Floating (inflation rate + 1.00%), 7.00% in the first coupon period
EDO0733 10-year	100.00 PLN (99.40 PLN for rolling-over)	Floating (inflation rate + 1.25%), 7.25% in the first coupon period
ROS0729 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.50%), 7.20% in the first coupon period
ROD0735 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 1.75%), 7.50% in the first coupon period